

Registered charity number 1118174

Jewish Heritage UK

Financial Statements

for the year ended 31st December 2011

Jewish Heritage UK
Report of the Trustees
for the year ended 31st December 2011

The Trustees present their report and unaudited financial statements for the year ended 31st December 2011.

Reference and Administrative Information

Charity name	Jewish Heritage UK
Charity Registration Number	1118174
Principal Office	Room 204, Ducie House 37 Ducie Street Manchester M1 2JW

Trustees

Professor Antony Kushner (Chairman 2011)
Mrs Sandra Blackman
Mr Richard Halsey
Dr Harry Sieratzki (Hon. Treasurer)
Mrs Barbara Nathan (appointed 08.11.2011)
Mr Michael Clein (appointed 08.11.2011)
Mr Michael Mail (appointed 08.11.2011)

Principal staff

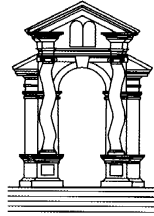
Dr Sharman Kadish (Director, part-time)
Miss Marci Freedman (Administrator, part-time)

Independent Examiner

Susan Cooper
FCCA DChA
Slade & Cooper Limited
Green Fish Resource Centre
46-50 Oldham Street
Manchester
M4 1LE

Bankers

Barclays Bank plc
PO Box 357
51 Mosley Street
Manchester M60 2AU



JEWISH HERITAGE UK

Registered Charity No. 1118174

Room 204, Ducie House, 37 Ducie Street, Manchester, M1 2JW

Jewish Heritage UK

Annual Report 2011 and Financial Review

GOVERNANCE

Charitable Objectives

Jewish Heritage is the first and only agency dedicated to caring for the historic synagogues and sites of Britain's Jewish community, the oldest non-Christian faith group in the country. The objectives of Jewish Heritage UK are:

- The preservation and conservation for the benefit of the public of historic buildings and sites of Britain's Jewish community
- The promotion of the Jewish Heritage by educating the public in the subject of historic buildings and sites of Britain's Jewish community and facilitating public access to them

The Charity Commission's guidelines on public benefit are taken into account by the Trustees when planning the activities of the charity.

Geographical Scope

The organisation operates nationally, in England, Wales, Scotland and Northern Ireland. Where appropriate, Jewish Heritage assists in the protection of the material cultural heritage of the Jewish communities of the Channel Islands, the Isle of Man, the Irish Republic and Gibraltar, which have close historic ties with the Jewish community on the UK mainland.

Charitable Status

Three years after its establishment in February 2004, Jewish Heritage UK attained Registered Charity status on 1st March 2007 (Reg. Charity No. 1118174). The organisation is governed by a Declaration of Trust dated 30 January 2007. New Trustees are elected at a Special Meeting by a majority vote of Trustees. See also www.charity-commission.gov.uk for the official entry on the Charities Register. Jewish Heritage is a member of the National Council for Voluntary Organisations (NCVO).

Staffing and Management Structure

Board of Trustees

During 2011 some changes took place in the Board of Trustees. In November three new Trustees were elected to serve in accordance with the Declaration of Trust:

Prof Tony Kushner (Chairman of Trustees)
Dr Harry Sieratzki (Trustee, Hon. Treasurer from 1st April 2011)
Mr Richard Halsey (Trustee)
Mrs Sandra Blackman (Trustee)
Mr Michael Clein (Trustee)*
Mr Michael Mail (Trustee)*
Mrs Barbara Nathan (Trustee)*

**These Trustees were appointed at a Special Meeting of Trustees on 8 November 2011.*

The Director and CEO is Dr Sharman Kadish DPhil, FRHistS, FSA, founder-director of Jewish Heritage UK.

The charity's Consultant Architects, Barbara Bowman RIBA, MA, IHBC and Viorica Feler-Morgan RIBA, GradDiplCons AA, were joined by Hedy Parry-Davies RIBA, GradDiplCons AA, AABC in November 2011.

Marci Freedman, a Canadian postgraduate student, was recruited to fill the vacant post of Administrator. In February-March 2011 she worked on a freelance basis cataloguing material - prints, slides and digital images taken for the Survey of the Jewish Built Heritage - in preparation for final deposit in the National Monuments Record in Swindon, along with the paper archive, as originally agreed with the Heritage Lottery Fund and English Heritage.

From 1st May 2011, both the Administrator and the Director became part-time employees of Jewish Heritage, on a PAYE basis. Henceforth, Jewish Heritage became responsible for Employer's National Insurance contributions for staff.

Dr Syd Greenberg PhD, MRSC continued as Consultant Webmaster and provided technical support and acted as Honorary Book-keeper during 2011.

Casework Committee

In 2011 there were some changes in the membership of the Casework Committee. We are saddened to report that David Marcus, Board of Deputies representative on the Casework Committee, passed away in January 2011. Dr Dale Dishon attended her first meeting as English Heritage-appointed representative in March and architect Hedy Parry-Davies joined in November.

In 2011 the Casework Committee consisted of:
Barbara Bowman (Jewish Heritage Consultant Architect)
Richard Halsey (formerly of English Heritage)
Sharman Kadish (Jewish Heritage Director)
Viorica Feler-Morgan (Jewish Heritage Consultant Architect)
Hedy Parry-Davies (Jewish Heritage Consultant Architect)

Mr Halsey volunteers his services. Travel expenses for attendance at meetings are reimbursed to members.

Support Officer Steering Group

In January 2011 a Steering Group was set up to mentor and monitor the activities of Jewish Heritage. Its membership comprised:

Sally Berkovic (CEO Rothschild Foundation Europe)

Sandra Blackman (Trustee, Jewish Heritage)

Nick Chapple (English Heritage Places of Worship Policy Advisor)

Dr Dale Dishon (English Heritage representative on Casework Committee)

Diana Evans (Head of Places of Worship Policy, English Heritage)

Richard Halsey (Trustee, Jewish Heritage [formerly of English Heritage])

Dr Sharman Kadish (Director, Jewish Heritage)

Dr Harry Sieratzki (Trustee and Hon. Treasurer, Jewish Heritage)

The Trustees and the Casework Committee met three times each during 2011. The English Heritage Steering Group also met three times, in January, March and September. All meetings took place in London either at the New West End Synagogue or English Heritage's offices at Waterhouse Square in Holborn.

The charity's solicitors are Kuit Steinart Levy LLP (Manchester); the accountants are Slade & Cooper Ltd (Manchester).

Office Move

On 1st March 2011 the Jewish Heritage office moved into Ducie House in Manchester city centre, close to Piccadilly Station. The Director found the premises through English Heritage North West Region and the Ancoats Building Preservation Trust. Ducie House is a converted red brick Edwardian petticoat factory owned by Urban Splash, whose chairman Tony Bloxham has contributed much to the regeneration of Manchester, through the adaptation of former factory and warehouse buildings to office and residential use. Ducie House operates on a system of flexible rents payable on a monthly basis, very suitable for 'start-up' businesses.

Jewish Heritage's archives were in storage for six weeks prior to the office move. In mid January the office was obliged to vacate the room that it had occupied since 2004 on the University of Manchester campus ahead of the expiry of the latest of the Director's series of temporary contracts as lecturer and research fellow at the University.

Remit and Targets

Within the Jewish community, Jewish Heritage provides independent professional support to custodians, individual congregations, trustees and synagogue organisations to improve their ability to maintain and manage their historic buildings and sites. We aim to encourage repairs to be carried out to recognised conservation standards. We provide guidance when required through the Listing and Planning process and on strategies to unlock external sources of funding. We seek to find a sustainable future for historic synagogues wherever possible by retaining the primary worship function, with additional uses and enabling development. We aspire to a national strategy for a sustainable future for historic synagogues as a distinct building type alongside the places of worship of other faiths, especially churches.

Jewish Heritage liaises with official conservation bodies, especially English Heritage, national Amenity Societies and Local Planning Authorities, on matters pertaining to historic synagogues and sites. Jewish Heritage works closely with English Heritage on Statutory Protection and Repair Grants, especially the Repair Grant Scheme for Listed Places of Worship, which is now funded solely by the Heritage Lottery Fund (HLF) and the Listed Places of Worship Scheme (VAT grant) which is administered by the Department of Culture, Media & Sport (DCMS). During 2011 it was announced that VAT will no longer be reimbursed in full for repair projects, but on a percentage basis, calculated according to demand. This widely predicted change of policy prompted cash-flow problems for some projects, including synagogues, already in receipt of grants, which had budgeted on the basis of recouping one hundred percent of their VAT bill. In general, uncertainty as a result of the recession continued to preoccupy many organisations working within the Heritage sector in 2011.

Since 2006 Jewish Heritage has been included under 'Useful Addresses' in the annual *Institute of Historic Building Conservation Handbook* - the essential resource guide in the Heritage world. Jewish Heritage annually updates the now established 'List of Listed Synagogues, Former Synagogues and other Jewish Sites in the UK' in the *Jewish Year Book*. The electronic version on Jewish Heritage's website now allows for more frequent updating. The Director's name is again included in the 'Who's Who' section of the 2011 JYB.

ACHIEVEMENTS 2011

Membership Base

During 2011 Jewish Heritage successfully began the process of evolution into a Membership organisation – the Anglo-Jewish equivalent of a national Amenity Society. 3800 copies of the campaign leaflet prepared in 2010 were distributed with the July issue of *Jewish Renaissance*. This proved an effective strategy for recruitment, accompanied by several special events organised by Jewish Heritage: book launches to mark the publication of the Director's new book *The Synagogues of Britain and Ireland: An Architectural and Social History* in London and Manchester and receptions, tour and tea to honour the 'Top Ten British Synagogues' in both London and Manchester¹ (see *Appendix I: Events below*). The latter two events were advertised through the Victorian Society's electronic newsletter.

Between June and December membership increased from 2 to 41. This total included 5 Family memberships and 9 Life members. In addition, by the end of 2011 there were 3 Corporate memberships taken out by historic synagogues in Birmingham, Liverpool and Glasgow.

A rolling programme of Jewish Heritage events is planned for 2012.

¹ The 'Top Ten Synagogues' event in Manchester actually took place on 5th February 2012.

National Collaborations

English Heritage: Historic Places of Worship Support Officers Scheme

As reported last year, funding under the EH Support Officers Scheme commenced from April 2010. This match-funds renewed and enhanced grant aid from Rothschild Foundation Europe that came on-stream in September 2009.

The Director missed the national Support Officers' Seminar organised by EH in London on 14 April. She attended the Northern Support Officers' meeting in York in November.

Victorian Society

Dr Dale Dishon, the English Heritage representative on the Casework Committee, arranged for the Victorian Society, which is now over 50 years old, to provide mentoring for Jewish Heritage in the areas of casework, membership and fundraising. Thanks are due to Director Ian Dungavell for giving his time *gratis* to meet informally on a number of occasions with the Director and Administrator in both London and Manchester. He introduced the Director to the Northern Casework Committee of the Victorian Society that meets once a month in Manchester. Since May 2011 the Director has been attending these meetings on a monthly basis.

Heritage Alliance

Jewish Heritage continues to be represented on the nationwide Heritage Link (now renamed Heritage Alliance). The Director remains a member of the Steering Group of Places of Worship@Heritage Alliance (formerly Heritage Link) and attends meetings in London when she can. She was invited to address the All-Parliamentary Group on Historic Churches at Portcullis House, Westminster, in September.

Society for the Protection of Ancient Buildings

The Director was a member of the Steering Group of the Society for the Protection of Ancient Buildings' (SPAB) 'Faith in Maintenance' (FiM) project which ended its five years of operation in December 2011.

Summary of Activities and News 2011

1. Casework: Support for Historic Synagogues and Sites

Under the EH Support Officers Scheme, Jewish Heritage is required to monitor a short-list of mainly Listed synagogues, identified as being At Risk, through deterioration of historic fabric or redundancy through declining use, by the *Synagogues At Risk* Survey carried out for EH in 2009. Jewish Heritage is also to encourage eligible synagogues to apply for financial assistance under the Repair Grant Scheme for Listed Places of Worship.

Statutory Protection

From time to time, Jewish Heritage initiates the Listing of synagogues and sites deemed to be of architectural and historic importance. On other occasions, we are consulted by English Heritage on applications for Listing that have been brought independently by Amenity Societies, local heritage groups or concerned individuals. The final decision in all cases rests with the Secretary of State for Culture on the advice of English Heritage.

Dr Dale Dishon, English Heritage's nominated representative on the Jewish Heritage Casework Committee, has worked hard both to improve liaison with English Heritage and to create links with the Victorian Society. Jewish Heritage is consulted by these bodies on individual cases, regarding applications to List or buildings at Risk. In 2011 three more synagogues were added to the English Heritage "Heritage At Risk" register, all of which are twentieth century buildings situated in the North West: Higher Crumpsall (Manchester), Greenbank (Liverpool) and Blackpool Synagogue.

No new Listings or Upgrades occurred during 2011 as far as is known. The most important historic synagogues now enjoy protection. There are currently 29² Listed synagogues in England and Scotland, and 23 former synagogues, in England, Scotland, Wales and Northern Ireland.

No new Jewish sites, including burial grounds, were designated as Listed Buildings or Scheduled Ancient Monuments, or were placed on the Historic Parks & Gardens Register, during 2011. There are currently 27 Jewish burial grounds, parts of grounds, boundary walls, screens and gates, buildings, monuments and mausolea which are Listed in England and Scotland. The number has been steadily increasing over the past few years, largely through the input of Jewish Heritage. Some further work is planned in this area.

In 2011, Jewish Heritage provided support and professional advice to concerned individuals and/or dwindling congregations on the protection of buildings, artifacts and archives at the following sites:

Listed Synagogues

London

Golders Green Synagogue (Grade II)
Hackney Synagogue (Grade II)
Princelet Street Synagogue (Grade II*)
Sandys Row Synagogue (Grade II)

South & West

Brighton Middle Street Synagogue (Grade II*)
Plymouth Synagogue (Grade II*)

Midlands:

Birmingham Singers Hill Synagogue (Grade II*)
Coventry Synagogue (Barras Lane) (Grade II)
Leicester Synagogue (Grade II)

North West

Blackpool Synagogue (Leamington Road) (Grade II)
Manchester Higher Crumpsall Synagogue (Grade II)
Liverpool Princes Road Synagogue (Grade I)
Liverpool Greenbank Drive Synagogue (Grade II*)

² A further 3 synagogues are housed in Listed buildings, bringing the total to 32.

Yorkshire & Humberside
Bradford Synagogue (Reform) (Grade II*)
Grimsby Synagogue (Grade II)

North East
Sunderland Synagogue (Grade II)

Total Listed synagogues: 16

Unlisted Synagogues:

London:

Congregation of Jacob Synagogue
Nelson Street Synagogue
South Hackney Synagogue (Crowland Road)
Ealing United Synagogue

South

Bournemouth Synagogue (Wootton Gardens)
Margate Synagogue
Portsmouth & Southsea Synagogue

West

Bristol Synagogue

Midlands

Birmingham Central Synagogue (post-war)

North West

Manchester Sha'are Sedek Synagogue (Withington) (demolished July 2011)
Manchester United Synagogue (Crumpsall)
Manchester Holy Law Synagogue (Prestwich)
Preston Synagogue (demolished, converted house)

Wales

Swansea Synagogue (Ffynone Road) (post-war)

Scotland

Glasgow Netherlee & Clarkston Synagogue (post-war)
Glasgow Giffnock Synagogue (post-war)
Glasgow Newton Mearns Synagogue (post-war)

Total Unlisted Synagogues: 17

Burial Grounds

On the issue of burial grounds, Jewish Heritage seeks to work with Board of Deputies Heritage Ltd (BoD, est. 2009). Unfortunately, as reported above, their representative on the Casework Committee, David Marcus, passed away in January and has not yet been replaced. The Board is working to regularise Trusteeship, to determine title and boundaries of the 'orphaned' cemeteries currently in its care and of other cases as the need arises. The matter is in the hands of the BoD's solicitor. In cases where documentation is absent, the Land Registry is content with a statutory declaration that the site in question was in use as a cemetery. They also require that a consecration service be held to confirm BoD ownership.

In November Jewish Heritage renewed contacts with the strictly Orthodox Stamford Hill based Committee for the Preservation of Jewish Cemeteries in Europe.

Jewish Heritage assisted in the following burial ground cases in 2011:

London:

Bancroft Road, E1
Nuevo, E1

National:

Birmingham, Betholom Row
Grimsby, Nunsthorpe
Liverpool, Deane Road (Grade II)
Liverpool, Green Lane, Tuebrook
Manchester, Prestwich Village
Penzance, Lestinnick Terrace (Grade II)
Sunderland, Ayres Quay
Swansea, Mayhill
Wolverhampton, Cockshutts Lane (Grade II)

Total Burial Grounds: 11

Other Sites/Archaeology

London, Jewish Maternity Home "Mother Levy's" (demolished January 2012)
Sheffield, Bright Family Mausolea, Rodmoor (demolished December 2011)
Canterbury Georgian Synagogue (1762-3)
Cheshire, Delamere Forest School for Special Needs Children, Frodsham (closed 2011)

Total Other Sites: 4

The **total number of historic synagogues and sites** assisted in 2011 was **48**.

Repair Grants for Places of Worship

Listed places of worship still in use for worship are eligible to apply. As far as is known, no synagogues received grants in 2011. Several applications are still pending.

Planning Applications & Development Proposals

Jewish Heritage objected to proposals affecting the following unprotected sites, but was unable to help avert their demolition:

London:

Jewish Maternity Home “Mother Levy’s”, Underwood Road, E1

National:

Sheffield, Bright Family Mausolea, Rodmoor

Jewish Heritage supported the “Save Mother Levy’s” Campaign in Tower Hamlets. In November the Director attended a public consultation held locally by developers Peabody, where she met with veteran campaigner Tom Ridge, several Tower Hamlets Councillors and Peabody’s architect Angela Brady (of Brady Mallalieu Architects), president of the RIBA. Dr Kadish contributed to the Campaign by letter-writing when requested, liaising with reporters and writing an article for the *Jewish Tribune*. Her contributions were posted on the Campaign’s online Newsletter and Facebook page. The case was widely covered in the East London and Jewish press. Over 750 signatures were garnered for the Campaign’s petition. Despite a unanimous vote by Tower Hamlets Council to save the historic cottages on site, these were eventually demolished.³

2. Tourism Development

Some 21 historic synagogues, besides many other venues, took part in the European Jewish Heritage Days and national Heritage Open Days on 4th and 11th September. Numerous events, walking tours, exhibitions and lectures accompanied the core Open Days. In recognition of the part Jewish Heritage has played in establishing and promoting Jewish Heritage Day in co-operation with B’nai Brith UK, our logo regularly appears on the official leaflet for this event, which is now in its twelfth year. In December, the Director was invited to a B’nai Brith luncheon at West London Synagogue to thank Mrs Barbara Nathan and Mrs Valerie Bello for their dedicated work for European Jewish Heritage Days in the UK.

The Director manned a Jewish Heritage stall at Princes Road Synagogue on Sunday 11th September. Three groups of 70 people each visited this synagogue that afternoon.

In September Jewish Heritage launched a new tourism leaflet advertising Britain’s Top Ten Historic Synagogues nominated at the request of B’nai Brith for the Council of Europe’s European Routes of Jewish Culture and Heritage. A press release resulted in good coverage in the Jewish media.

³ In January 2012.

3. Research, Education and Dissemination

Between September and December, the Director was invited to serve on the Judges Panel for the ACE [Art & Christianity]/RIBA Award for Religious Architecture. She visited short-listed sites in Norwich (new Visitors' Centre at Norwich Cathedral) and London (first private Muslim cemetery, Ilford) along with other members of the panel who included a bishop, architects and journalists. The awards were announced at the Bishopsgate Institute in London on 16th December.

Dr Kadish's latest book, *The Synagogues of Britain and Ireland: An Architectural and Social History*, was published by Yale University Press in spring 2011. During the summer, she gave two public lectures at the Jewish Museum London and at Waterstones in Deansgate in Manchester, organised by the publishers. Jewish Heritage also organised its own book launch, held at the New West End Synagogue in June, at which the entire stock of 35 books was sold. The book has been well received with excellent reviews in, *inter alia*, *The Times* and the *Jewish Chronicle*.

Website

During 2011 the website continued to be updated and gradually expanded. The number of users has been increasing, currently standing at about 1,000 visitors per month. This growth is reflected in an increasing volume of enquiries, mainly via email, from the UK and overseas. Early in 2012 it is planned to go over to a Content Management System for accessing and updating the website.

4. Advocacy

Public Lectures, Events and Conferences: See Appendix 1

Publications: See Appendix 2

FINANCIAL REVIEW 2011

Dr Harry Sieratzki assumed the position of Honorary Treasurer from 1st April 2011. Dr Syd Greenberg continued to act as Honorary Book-keeper throughout 2011.

As previously reported, grant aid for the following three years was secured in 2009. The grant from RFE is worth £90,900 over three years, beginning from September 2009. The matching grant from English Heritage totals £90,840 over three years starting from April 2010.

The second tranche of funds from RFE was paid over in April 2011. This tranche was postponed from September 2010, having been ring-fenced with the agreement of RFE, because of the expected under-spend predicted in the 2010 Financial Review. The end of the English Heritage Financial Year 1 (31 March 2011) saw an under-spend that, regrettably, could not be carried over to Year 2 (2011-12), due to Government rules. Efforts would be made to ensure that this situation did not recur during the course of the project.

A major change with implications for the finances of the charity took place in May 2011. The status of both the Director and Administrator was altered from that of consultant to part-time employee, based on a formal letter of appointment. Jewish Heritage's accountants set up a PAYE system and the charity became responsible for payment of Employer's National Insurance contributions for staff. (Sick pay would have to be covered by private insurance taken out by employees).

The charity was registered for Gift Aid during 2011.

In accordance with Charity Commission rules on Reserves Policies, the Trustees agreed that a reserve of up to £60,000 was needed to run the charity, equivalent to the current annual expenditure of £60,000. The reserve took into consideration both contingencies and depreciations.

The 2011 Accounts were due to be officially examined by the charity's Accountants in the spring of 2012.

Appendix 1

Public Lectures, Events and Conferences

3rd – 6th April Jewish Cemeteries in Europe Conference, Berlin
Paper and participation in round table discussion with Jewish Community of Berlin regarding nomination of Weisensee Jewish Cemetery as World Heritage Site

28th April

UK publication of *The Synagogues of Britain and Ireland* by Yale University Press -
USA publication in May

4th May Book launch lecture at Jewish Museum London – public event

26th May

'Faith in Suburbia' workshop, Royal Holloway, University of London, Bloomsbury House

23rd June Jewish Heritage Book Launch, New West End Synagogue, London

26th June

Book Launch, Waterstones, Deansgate, Manchester, in 'The Sunday Expert Series'

27th June Stand at International Cantors' Convention Concert, Manchester, to promote book and Jewish Heritage UK

17th July 'Exploring the Histories of London Synagogues', day conference, Jewish Museum London

18th July BBC Radio Manchester Jewish Programme, live interview with Basil Herwald, with more extracts recorded and used in the following week's programme

4th September European Jewish Heritage Day

11th September Heritage Open Days – Jewish Heritage stand and book signing at Princes Road Synagogue, Liverpool

12th September Address, All-Parliamentary Committee on Historic Churches, Portcullis House, Westminster, London

19th September Launch of Jewish Heritage 'Top Ten Synagogues' leaflet

November-December Judges Panel for the ACE/RIBA Award for Religious Architecture

4th December 'Top Ten Synagogues' Reception and first Jewish Heritage Friends' networking event; tour and tea, New West End Synagogue

18th December B'nai Brith Luncheon, West London Synagogue

28th December Limmud Conference, University of Warwick

Appendix 2

Publications by the Director

Book

The Synagogues of Britain and Ireland: An Architectural and Social History
New Haven and London, Yale University Press 2011
for The Paul Mellon Centre for Studies in British Art

Articles

'Jewish funerary architecture in Britain and Ireland since 1656'
Jewish Historical Studies Vol. 43 (2011), pp. 59-88

'Synagogues at Risk:
Report Based on the Findings of a Survey Carried out by Jewish Heritage UK',
reprinted in Tony Kushner and Hannah Ewence (eds.)
Whatever Happened to British Jewish Studies? Jewish Culture and History
Vol. 12, Nos. 1 & 2 (summer autumn 2010), pp. 357-377

Popular/Press

'When Mother Levy's Children Wept', *Jewish Tribune* 24 November 2011

'When the Congregants have left: Sharman Kadish evaluates the alternatives for the
UK's redundant synagogues',
Jewish Renaissance Vol. 11, No. 1 (October 2011), pp. 23-24

Jewish Heritage UK

Annual Report 2011

and Financial Review

Statement of Trustees' responsibilities

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Charity law in England & Wales requires the Trustees to prepare financial statements for each financial year, which give a true and fair view of the state of affairs of the charity and the income and expenditure of the charity for that period. In preparing the accounts the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable it to ensure that the financial statements comply with the Charities Act 1993, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees who served during the year and up to the date of this report are set out on page 1.

This report has been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities (issued in March 2005).

Approved by the Trustees and signed on their behalf by:

.....

Dr J. Sieratzki (Trustee and Hon. Treasurer)

..... Date

Independent Examiner's Report to the Trustees of Jewish Heritage UK

I report on the accounts of the Trust for the year ended 31st December 2011 which are set out on pages 18 to 24.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 43 of the 1993 Act;
- follow the procedures laid down in the general Directions given by the Charity Commission under section 43(7)(b) of the 1993 Act; and
- state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with general Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In the course of my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 41 of the 1993 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Acthave not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Susan Cooper FCCA DChA
Slade & Cooper Limited
Accountants
Green Fish Resource Centre
46-50 Oldham Street
Manchester M4 1LE

Date.....

Jewish Heritage UK
Statement of Financial Activities
for the year ended 31 December 2011

	Note	Unrestricted funds £	Restricted funds £	2011 £	2010 £
Incoming resources	2				
Donations		1,025	-	1,025	1,257
Grants		30,300	25,138	55,438	8,978
Fees and other income		2,527	-	2,527	28
Bank interest		-	-	-	8
Total incoming resources		33,852	25,138	58,990	10,271
Resources expended	3				
<i>Charitable activities</i>		36,725	25,138	61,863	15,900
Governance costs		1,200	-	1,200	1,010
Total resources expended		37,925	25,138	63,063	16,910
Net incoming/(outgoing) resources for the year	5	(4,073)	-	(4,073)	(6,639)
Transfer between funds		-	-	-	-
Net movement in funds		(4,073)	-	(4,073)	(6,639)
Funds at 31 December 2010		27,974	-	27,974	34,613
Funds at 31 December 2011		£ 23,901	£ -	£ 23,901	£ 27,974

The Statement of Financial Activities includes all gains and losses in the year. All incoming resources and resources expended derive from continuing activities.

Jewish Heritage UK
Balance Sheet
as at 31 December 2011

	Note	2011	2010
		£	£
Fixed assets			
Tangible assets	8	1,004	-
Current assets			
Debtors	9	5,436	8,978
Cash at bank and in hand		22,315	22,403
		<u>27,751</u>	<u>31,381</u>
Creditors: amounts falling due in less than one year	10	(4,854)	(3,407)
		<u>22,897</u>	<u>27,974</u>
Net current assets		<u>22,897</u>	<u>27,974</u>
Total assets less current liabilities		<u>£ 23,901</u>	<u>£ 27,974</u>
Reserves			
General funds		23,901	27,974
Restricted funds		-	-
		<u>£ 23,901</u>	<u>£ 27,974</u>

Approved by the Trustees and signed on their behalf by:

Dr Sieratzki (trustee and Hon. Treasurer)

Mrs S. Blackman (trustee)

Date

Jewish Heritage UK
Notes to the accounts
for the year ended 31 December 2011

1 Accounting policies

The principal accounting policies adopted in the preparation of the financial statements are set out below. They have been applied consistently during the year, and in the preceding year.

a Basis of preparation

The financial statements have been prepared under the historical cost convention and in accordance with the Charities Act 1993, the Statement of Recommended Practice - Accounting and Reporting by Charities (issued in March 2005), and the Financial Reporting Standard for Smaller Entities (effective April 2008).

b Fund accounting

- Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.
- Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

c Incoming resources

All incoming resources are included in the Statement of Financial Activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to particular categories of income:

- Voluntary income is received by way of grants, donations and gifts and is included in full in the Statement of Financial Activities when receivable. Grants, where entitlement is not conditional on the delivery of a specific performance by the charity, are recognised when the charity becomes unconditionally entitled to the grant.
- Investment income is included when receivable.
- Incoming resources from charitable trading activity are accounted for when earned.
- Incoming resources from grants, where related to performance and specific deliverables, are accounted for as the charity earns the right to consideration by its performance.

d Resources expended

Expenditure is recognised on an accrual basis when a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is included as part of the expenditure to which it relates.

e Tangible fixed assets

Fixed assets are stated at cost less accumulated depreciation. Individual items costing less than £150 are not capitalised.

Tangible fixed assets are depreciated on a straight line basis over their estimated useful lives as follows:

Asset Category	Annual rate
Computer equipment	33% period of warranty

f Cash flow statement

The charity has taken advantage of the exemption in Financial Reporting Standard 1 from preparing a Cash Flow Statement on the grounds that it is a small entity.

Jewish Heritage UK
Notes to the accounts
for the year ended 31 December 2011 (continued)

2 Incoming resources

	Unrestricted £	Restricted £	Total 2011 £	Total 2010 £
Grants				
Rothschild Foundation Europe	30,300	-	30,300	-
English Heritage	-	25,138	25,138	8,978
	30,300	25,138	55,438	8,978
Donations				
	1,025	-	1,025	1,257
Fees and other income				
Memberships	2,220	-	2,220	25
Publications and events	307	-	307	3
	2,527	-	2,527	28
Bank interest				
	-	-	-	8
Total incoming resources	£ 33,852	£ 25,138	£ 58,990	£ 10,271

3 Resources expended

	Unrestricted £	Restricted £	Total 2011 £	Total 2010 £
<i>Charitable activities</i>				
Consultants' fees & expenses	12,214	8,003	20,217	11,633
Salaries	11,904	10,769	22,673	-
Travel	1,908	914	2,822	1,027
Premises	3,153	3,293	6,446	2,067
Administration	2,056	345	2,401	563
Printing, publicity and website	(8)	560	552	415
Equipment and repairs	3,946	257	4,203	-
Depreciation	502	-	502	-
Miscellaneous expenses	1,050	997	2,047	195
	36,725	25,138	61,863	15,900
Governance costs				
Accountancy & Independent Examination	1,200	-	1,200	540
Legal costs	-	-	-	470
Total resources expended	£ 37,925	£ 25,138	£ 63,063	£ 16,910

Jewish Heritage UK
Notes to the accounts
for the year ended 31 December 2011 (continued)

4 Corporation tax

The charity is exempt from tax on income and gains falling within S505 of the Income & Corporation Taxes Act 1988 (ICTA 1998) or S256 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects. No tax charges have arisen in the charity.

5 Net incoming/(outgoing) resources

This is stated after charging/(crediting) the following:

	2011 £	2010 £
Independent examiner's remuneration	1,360	540
Depreciation	502	-
	1,360	540
Independent Examiner's remuneration comprised:		
Independent examination	240	240
Accountancy	360	300
Grant audits	600	-
Payroll	160	-
	£ 1,360	£ 540

6 Staff costs

Staff costs during the year were as follows:

	2011 £	2010 £
Wages and salaries	21,067	-
Social security costs	1,606	-
Pension costs	-	-
	£ 22,673	£ -

The average number of employees during the year calculated on the basis of full-time equivalents was as follows:

Director	0.5	0.0
Administrator	0.5	0.0
	1.0	0.0

The number of employees earning over £60,000 per annum excluding pension contributions was nil (2010: nil).

Jewish Heritage UK
Notes to the accounts
for the year ended 31 December 2011 (continued)

7 Trustees' remuneration and expenses

Neither the trustees nor any persons connected with them received any remuneration during the year. Two trustees received travel expenses during the year, a total of £282 (2010: £41).

8 Fixed assets: tangible assets

	Computer equipment £	Total £
Cost		
At 1 January 2010	-	-
Additions	1,506	1,506
Disposals	-	-
	£ 1,506	£ 1,506
Depreciation		
At 1 January 2010	-	-
Charge for the year	502	502
Disposals	-	-
	£ 502	£ 502
Net book value		
At 31 December 2011	£ 1,004	£ 1,004
<i>At 31 December 2010</i>	£ -	£ -

9 Debtors

	2011 £	2010 £
Grants	4,721	8,978
Prepayments	715	-
	£ 5,436	£ 8,978

10 Creditors: amounts falling due in less than one year

	2011 £	2010 £
Accruals	4,854	3,407
	£ 4,854	£ 3,407

Jewish Heritage UK
Notes to the accounts
for the year ended 31 December 2011 (continued)

11 Restricted funds

	<i>As at 1 January 2010</i> £	Incoming resources £	Outgoing resources £	Transfers £	As at 31 December 2011 £
English Heritage	-	25,138	(25,138)	-	-
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	£ -	£ 25,138	£ (25,138)	£ -	£ -
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

Restricted funds represent monies to be used for the following specific purposes
English Heritage - fund for the English Heritage Support Officer Scheme.

12 Analysis of net assets between funds

Fund balances at 31 December 2011 are represented by:

	Unrestricted funds £	Restricted funds £	Total £
Fixed assets	1,004	-	1,004
Net current assets	22,897	-	22,897
	<hr/>	<hr/>	<hr/>
Total net assets	£ 23,901	£ -	£ 23,901
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>