

Jewish Heritage UK

Financial Statements

for the year ended 31st December 2009

Jewish Heritage UK

Report of the Trustees for the year ended 31 December 2009

GOVERNANCE

Charitable Objectives

The objectives of Jewish Heritage UK are:

1. The preservation and conservation for the benefit of the public of historic buildings and sites of Britain's Jewish community
2. The promotion of the Jewish Heritage by educating the public in the subject of historic buildings and sites of Britain's Jewish community and facilitating public access to them

The Charity Commission's guidelines on public benefit are taken into account by the Trustees when planning the activities of the charity.

The organisation operates nationally, in England, Wales, Scotland and Northern Ireland. Where appropriate, Jewish Heritage assists in the protection of the material cultural heritage of the Jewish communities of the Channel Islands, the Isle of Man, the Irish Republic and Gibraltar, which have close historic ties with the Jewish community on the UK mainland.

Within the Jewish community, Jewish Heritage provides independent professional support to individual congregations, trustees and synagogue organisations that are responsible for historic buildings and sites. Jewish Heritage liaises with official conservation bodies, especially English Heritage, national Amenity Societies and Local Planning Authorities, on matters pertaining to historic synagogues and sites. This rôle is becoming increasingly important with changes to the Heritage Protection regime, despite the shelving during 2008 of the Heritage Protection Bill. However, in the longer term, statutory change cannot be ruled out on Listed Buildings and the "Ecclesiastical Exemption" currently enjoyed by Places of Worship of certain Christian denominations. Liberalisation of planning law, with implications for the status of designated historic sites and Conservation Areas, remains a matter of concern.

Since 2006 Jewish Heritage has been included under 'Useful Addresses' in the annual *Institute of Historic Building Conservation Handbook* - the essential resource guide in the Heritage sector. Jewish Heritage annually updates the now established 'List of Listed Synagogues, Former Synagogues and other Jewish Sites in the UK' in the *Jewish Year Book*. The electronic version on Jewish Heritage's website now allows for more frequent updating.

Charitable Status

Three years after the establishment of the organisation in February 2004, Jewish Heritage UK attained Registered Charity status on 1st March 2007 (Reg. Charity No. 1118174). The charity is governed by a Declaration of Trust dated 30 January 2007. New Trustees are elected at a Special Meeting by a majority vote of the Trustees. See also www.charity-commission.gov.uk for the official entry on the Charities Register. Jewish Heritage is a member of the National Council for Voluntary Organisations (NCVO).

Trustees and Staff 2009

During 2009 the following continued to serve as Trustees as laid out in the Declaration of Trust:

Sarah Brown* (Acting Chairman of Trustees)

Peter Halban* (Hon Treasurer)

Professor Anthony R Kushner*

*Members of the original steering committee 2004-2007

Sarah Brown gave notice of her intention to stand down both as Acting Chairman and as a Trustee. At a Special Meeting of Trustees held on 18 November 2009 the Trustees voted to appoint Mrs Sandra Blackman as a Trustee. Mr Halban agreed to serve as Acting Chairman.

The Director and CEO remains Dr Sharman Kadish D.Phil FRHist.S. FSA founder director of Jewish Heritage UK

The charity's Consultant Architect remains Ms. Barbara Bowman RIBA MA IHBC.

Mrs Hadar Sela was engaged on a contractual basis to provide administrative services for one year from February 2009. All Jewish Heritage staff are self-employed, working freelance on a contract-for-services basis. They are responsible for their own tax and National Insurance contributions. Travel expenses are reimbursed.

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The Casework Committee was established in November 2009 and currently consists of:

Sharman Kadish (Jewish Heritage Director)

Barbara Bowman (Jewish Heritage Consultant Architect)

Richard Halsey (formerly of English Heritage)

David Marcus (Board of Deputies of British Jews)

Mr Halsey and Mr Marcus have volunteered their services. Travel expenses for attendance at meetings are reimbursed.

The Honorary Technical Consultant and Webmaster is Dr Syd Greenberg Ph.D. C.Chem. MRSC, who also acts as Honorary Book Keeper to Jewish Heritage.

The charity's Solicitors are Kuit Steinart Levy (Manchester)

Auditors will be appointed in 2010.

ACHIEVEMENTS 2009

National Collaborations

English Heritage: Synagogues at Risk Survey

In 2009 Jewish Heritage conducted a survey of all the Listed synagogues in England in the context of the larger English Heritage *Heritage at Risk* programme that includes Listed places of worship of other faiths, especially churches. The 'Synagogues at Risk' (SAR) Survey was commissioned by English Heritage in order to foster understanding of the specific needs of synagogues as a building type and to facilitate grant aid to congregations most in need, primarily through the English Heritage and Heritage Lottery Fund [EH/HLF] Joint Listed Places of Worship Repair Grant Scheme.

Through the SAR Survey, Jewish Heritage has sought to identify priority cases of 'Synagogues at Risk'. The level of 'risk' is determined by two major criteria: *Condition* and *Usage*. In the past, the condition of the actual fabric of a given building, especially its structural stability, roof coverings, high-level stonework, drainage, and overall maintenance, has largely determined a building's candidacy for the English Heritage Listed Buildings at Risk (BAR) Register. These are also the criteria that determine eligibility for grant aid under the EH/HLF Grant Scheme. However, it is now recognised that 'redundancy' can pose a threat to the survival of an historic building equal to that posed by the deterioration of its actual fabric, and that synagogues are particularly vulnerable in this regard.

Between March and June 2009 the Director and/or Consultant Architect visited 40 synagogues around the country. These comprised 34 Listed (purpose-built or housed in other converted Listed buildings); four unlisted but important synagogues and two Scottish synagogues. In September 2009 the Director made a separate visit to the Listed synagogues in Edinburgh and Glasgow.

A 20,000 word-report was compiled in July 2009 and submitted to English Heritage. Its findings will be published as part of the national 'Heritage at Risk: Places of Worship At Risk' campaign in the summer of 2010.

The Director attended the 2009 'Heritage at Risk: Conservation Areas' lunch and media event in London on Wednesday 24th June 2009.

The Director, together with Rabbi Geoffrey Shisler and Henry Magrill, hosted the All-Parliamentary Group on Historic Churches at New West End Synagogue on Tuesday 14th July 2009. A photograph taken with the Rt. Hon. Frank Dobson MP, co-chair of the group, appeared in the Jewish press.

The Director contributed an illustrated article entitled 'Historic synagogues: appreciation and challenges' to an issue of English Heritage's magazine *Conservation Bulletin* devoted to 'Places of Worship' that was published to coincide with the above events in summer 2009.

SPAB 'Faith in Maintenance' Project

The Director represents Jewish Heritage UK on the steering committee of 'Faith in Maintenance' (FiM), a Heritage Lottery Fund (HLF)-funded project initiated by the Society for the Protection of Ancient Buildings (SPAB, the senior conservation society in the country). The FiM project was set up to train volunteer custodians of all faiths to safeguard their historic places of worship.

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Jewish Heritage worked in close collaboration with SPAB to organise the first FiM day course for the Jewish community. This very successful event took place on Sunday 18th October 2009 at the New West End Synagogue in London. It attracted 18 participants from historic synagogues all over the country, including London, Exeter, Liverpool and Glasgow. The course leader was Sara Crofts of SPAB who encouraged group discussions during her lively and practical presentations on building maintenance. These included a hands-on survey of the New West End Synagogue to train participants to spot potential problems with the building fabric (in 2010 the building is due to undergo £108,000 worth of repairs under the Joint Places of Worship Repair Grant Scheme). Other presentations were made by the Director of Jewish Heritage and Harvey Bolchover of the Community Security Trust.

English Heritage: Historic Places of Worship Support Officers Scheme

At the end of December 2008 (see 2008 *Annual Report*) the Secretary of State for Culture, Media and Sport announced that English Heritage (EH) would be making available £1.5 million to part-fund 30 Support Officers to help congregations of all faiths manage and maintain their historic places of worship. In 2009 it was understood that the 'Synagogues at Risk Survey' would lead on to English Heritage support for Jewish Heritage' under the Scheme, mooted for 2010.

In spring 2009 Jewish Heritage made a successful bid to Rothschild Foundation Europe (RFE) for a renewal and increase in funding expressly to match-fund anticipated English Heritage funding under their Support Officers Scheme. The bid to English Heritage was successful in November and the contract was signed with a start date of April 2010. Jewish Heritage is very grateful to RFE for their continued generous support, and to English Heritage for once again backing our work. Both bodies supported the Survey of the Jewish Built Heritage in the UK & Ireland from the late 1990s and the publication of Sharman Kadish, *Jewish Heritage in England: An Architectural Guide* English Heritage, 2006 (see *Financial Review* below).

Heritage Open Days

Jewish Heritage regularly promotes British Jewry's material heritage to the wider public through encouraging participation in both the annual national Heritage Open Days (HoDs) and European Jewish Heritage Day, organised by B'nai Brith, which since 2000 has become a popular annual event in the UK. These events are held every September.

In Manchester, HoDs are combined with the Cheetham Festival that celebrates cultural diversity in the Cheetham Hill area north of the city center, that for Manchester Jewry is the equivalent of the East End of London. Along with Jeremy Michelson, Education Officer at the Manchester Jewish Museum, Jewish Heritage Director Sharman Kadish was co-opted onto the Cheetham Festival Committee. This is chaired by Revd. Daniel Burton, Vicar of Cheetham, who is also a Trustee of the North West Multi-Faith Tourism Association.

In 2009, the Cheetham Festival brochure was again attractively produced in full colour by North Manchester Regeneration and supported by English Heritage North West Region and Manchester City Council. Jewish attractions, free entry to the Manchester Jewish Museum (originally negotiated by Jewish Heritage), the Cheetham Jewish Heritage Trail, and guided tour of Higher Crumpsall Synagogue (on the extremity of Cheetham Hill) were prominently promoted.

The Director participated in a live edition of BBC Greater Manchester Radio's Jewish programme on 7th September to help promote HoDs in both Manchester and Liverpool.

Other Organisations

Jewish Heritage is represented on the nationwide Heritage Link and specifically on the Heritage Link Places of Worship Steering Group chaired by Crispin Truman of the Churches Conservation Trust. In November 2009 Dr Kadish was able to take up an invitation first made in 2008 to present a workshop at the Churches Tourism Association's annual convention held in Coventry.

The Director attended a meeting organised by the Heritage Lottery Fund and hosted by Carol Souter in Birmingham on 17th September.

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Summary of Activities and News, 2009

Statutory Protection

From time to time, Jewish Heritage initiates the Listing of synagogues and sites deemed to be of architectural and historic importance. On other occasions, we are consulted by English Heritage on applications for Listing that have been brought independently by Amenity Societies, local heritage groups or concerned individuals. The final decision in all cases rests with English Heritage.

New Listings (Listed Buildings) and Upgrades during 2009:

Bradford Synagogue (Reform),
Bowland Street, BD1
(T.H & F. Healey 1880-1)
Upgraded from Grade II to Grade II*

Hackney Synagogue, Brenthouse Road
London, E9
(Delissa Joseph 1897, extended by Cecil J. Eprile 1936)
Grade II

Coventry Synagogue
Barras Lane, CV1
(Thomas Naden 1870)
Grade II

No new Designations of Jewish sites, including burial grounds, as Scheduled Ancient Monuments or on the Parks & Gardens Register were made during 2009.

Synagogue Closures/Threatened Closures/Alterations

In 2009 the Jewish Heritage Casework Committee was established and held its first meeting in November. Its deliberations benefit from data gathered by the Synagogues At Risk Survey. It was noted that the most pressing cases were now more likely to date from the early 20th century rather than the Victorian period, given the enhanced statutory protection bestowed on the best of these.

Jewish Heritage provided support and professional advice to concerned individuals and/or dwindling congregations on the protection of buildings, artifacts and archives at the following sites:

Listed Synagogues - London

Hackney
Golders Green
Princelet Street (former synagogue)

Listed Synagogues - National

Sunderland
Manchester Spanish & Portuguese (Withington)
Manchester, Higher Crumpsall
Birmingham, Singers Hill
Bradford (Reform)
Plymouth

Unlisted Synagogues:

Bournemouth
Southport

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Burial Grounds – London
Mile End Nuevo

Burial Grounds - National
Manchester, Prestwich Village
Sunderland, Ayres Quay
Newcastle, Thornton Street
Swansea, Mayhill
Wolverhampton, Cockshutts Lane

During 2009 the Board of Deputies, which is responsible for 'orphan' cemeteries, established Board of Deputies Heritage Ltd to regularise Trusteeship of such sites. The Board of Deputies needed to determine title and boundaries of historic cemeteries. Jewish Heritage had agreed to assist the Board in this endeavour and had co-opted the Board's David Marcus onto the Casework Committee to ensure co-ordination of efforts.

Grants under the EH/HLF Joint Listed Places of Worship Repair Grant Scheme

London, Sandys Row Synagogue £254,000

Planning Applications & Development Proposals

Jewish Heritage was asked to comment on the following:
London, Golders Green Synagogue

Strategic Reports, Guidance and Grant Application Advice/References

Assistance was given to the following:
London, Sandys Row Synagogue

A submission was requested and made for:
Not forgotten: A review of London's war memorials
London Assembly, Planning and Housing Committee, July 2009

Advocacy

Public Lectures, Events and Conferences: See Appendix 1
Publications: See Appendix 2
Publicity: See Appendix 3

Tourism Development

Jewish Heritage continues involvement in both *Heritage Open Days* and *European Jewish Heritage Day* (see above). During the former, the Director's annual tour of Manchester's Higher Crumpsall Synagogue attracted 17 people. This synagogue celebrated its 80th Anniversary in 2009.

Heritage Trails in the East End of London, Manchester, Birmingham and Brighton published in Sharman Kadish *Jewish Heritage in England: An Architectural Guide* (English Heritage 2006) have resulted in increased visitor numbers to sites en route.

The Director gave a presentation at the annual Churches Tourism Association conference in Coventry in November 2009.

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Education and Dissemination

The Director contributed an article on synagogues to the summer 2009 edition of English Heritage's *Conservation Bulletin* devoted to places of worship. She provided articles for the Jewish New Year issues of synagogue magazines for Liverpool, Princes Road and Bradford synagogues (September 2009).

In the winter of 2009-10 the Director finished work on the manuscript of her new book *The Synagogues of Britain and Ireland: An Architectural and Social History*. It is due to be published by Yale University Press in spring 2011, with 250 illustrations, many of which were taken by English Heritage.

Website

During 2009 the website continued to be updated and gradually expanded. The number of users has been increasing, currently standing at around 1,000 visitors per month. This growth is reflected in an increasing volume of enquiries, mainly via email, from the UK and overseas.

The website is linked to a sister project, www.jewish-heritage-europe.eu/ Further development of both sites is planned.

FINANCIAL REVIEW

By the end of the calendar year residual funds had been used up from the original £75,000 grant given for the establishment of Jewish Heritage in 2004. This grant pre-dated the achievement of charitable status and was administered on our behalf by the London Jewish Cultural Centre (LJCC Registered Charity No. 1081014). In December 2009 the LJCC account was closed. The Trustees would like to thank the LJCC and in particular their accountant, Mr David Horowitz, for the meticulous manner in which the accounts have been administered over the past five years.

During 2009 grant aid for the following three years was secured. The grant from RFE is worth £90,900 over three years, beginning from September 2009. The matching grant from English Heritage totals £90,840 over three years starting from April 2010.

At their next meeting, the Trustees will adopt a reserves policy for the charity.

Over the next three years efforts will be made to widen the donor base of Jewish Heritage UK. Plans are under consideration to establish the charity as a membership organisation.

Appendix 1

Media Appearances by the Director, Public Lectures, Events and Conferences in 2009

Media Appearances

9 June 2009

BBC 'Look North' recorded 6.30pm bulletin - re Sunderland Synagogue

7 September 2009

BBC Greater Manchester Radio 'Jewish Citizen'
- live 7.00pm - re Heritage Open Days

13 October 2009

BBC 'Spotlight South West' recorded 6.30pm bulletin –
re Plymouth Synagogue silver

Public Lectures/Events

January 2009

' "In the Beginning": Architectures of Religious Introduction in Britain,
597-2009'

Weekend School, University of Oxford Department for Continuing Education

Due to indisposition, Dr Kadish's presentation was given *in absentia* by Sarah Brown.

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May 2009
Manchester Limmud

June 2009
English Heritage 'Heritage at Risk: Conservation Areas' Lunch,
Kings Cross, London

July 2009
All Parliamentary Group on Historic Churches
Tour and address at New West End Synagogue, London

September 2009
West of Scotland Council of Christians & Jews
'Church and Synagogue Architecture', Glasgow

Heritage Open Days: Guided tour of Higher Crumpsall Synagogue, Manchester

November 2009
Churches Tourism Association Annual Conference, Coventry

Hackney Society 40th Anniversary book launch

London College of Jewish Studies (Jews' College)
'Shul Guiding' course

Appendix 2

Publications by the Director in 2009

Popular/Press

'Historic synagogues: appreciation and challenges'
English Heritage Conservation Bulletin Issue 61 'Places of Worship'
(Summer 2009), pp. 13-16

'Jewish Heritage in England'
Together: The magazine of the Liverpool Old Hebrew Congregation,
Princes Road Synagogue, Sep. 2009, np.

'Bradford's Place in England's Jewish Heritage'
The Bradford Reform Synagogue Star, Sep. 2009, pp. 3-4.

Academic

'Clapton Federation Synagogue' in Lisa Rigg (ed.) *Hackney: Modern, Restored, Forgotten, Ignored; 40 Buildings to mark 40 Years of the Hackney Society*, London, Hackney Society, 2009, pp. 93-5

Book Reviews

The Victorian: The Magazine of the Victorian Society,
No.30 March 2009 pp.22-23
[Joachim Jacobs, *Houses of Life: Jewish Cemeteries of Europe*]

Jewish Renaissance (London)
Vol. 8 No.4 July 2009 p.44
[Jackie Ranston, *Belisario: Sketches of Character:
A Historical Biography of a Jamaican Artist*]

In Press

Articles arising from conferences in Braunschweig, Germany (2007) and Aberystwyth, Wales (2008)

The Synagogues of Britain and Ireland: An Architectural and Social History (Paul Mellon Centre for Studies in British Art with photography by English Heritage) is due to be published by Yale University Press in spring 2011.

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Appendix 3

Publicity about Jewish Heritage in 2009

General Press

Sunderland Echo
Plymouth Herald
Victorian Magazine
National Geographic [Israeli edn.]
English Heritage Conservation Bulletin

BBC News Website

Jewish/Religious Press

Jewish Chronicle
Jewish Tribune
Jewish News
Jewish Telegraph
Jewish Renaissance

Statement of Trustees responsibilities

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Charity law in England & Wales requires the Trustees to prepare financial statements for each financial year, which give a true and fair view of the state of affairs of the charity and the income and expenditure of the charity for that period. In preparing the accounts the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable it to ensure that the financial statements comply with the Charities Act 1993, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees who served during the year and up to the date of this report are set out on page 1.

This report has been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities (issued in March 2005).

Approved by the Trustees and signed on their behalf by:

..... (Trustee)

..... Date

Independent Examiner's Report to the Trustees of

Jewish Heritage UK

I report on the accounts of the Trust for the year ended 31st December 2009 which are set out on pages 11 to 16.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 43 of the 1993 Act;
- follow the procedures laid down in the general Directions given by the Charity Commission under section 43(7)(b) of the 1993 Act; and
- state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with general Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In the course of my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
- to keep accounting records in accordance with section 41 of the 1993 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act
- have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Susan Cooper
FCCA DChA
Slade & Cooper Limited
Accountants
6 Mount Street
Manchester M2 5NS

Date.....

Jewish Heritage UK
Statement of Financial Activities
for the year ended 31 December 2009

	Note	Unrestricted funds £	Restricted funds £	2009 £	2008 £
Incoming resources	2				
Donations		-	-	-	10
Grants		30,300	-	30,300	-
Fees and other income		12,915	-	12,915	102
Bank interest		-	-	-	50
Total incoming resources		43,215	-	43,215	162
Resources expended	3				
<i>Charitable activities</i>		11,609	-	11,609	10
Governance costs		529	-	529	-
Total resources expended		12,138	-	12,138	10
Net incoming/(outgoing) resources for the year	5	31,077	-	31,077	152
Transfer between funds		-	-	-	-
Net movement in funds		31,077	-	31,077	152
Funds at 31 December 2008		3,536	-	3,536	3,384
Funds at 31 December 2009		£ 34,613	£ -	£ 34,613	£ 3,536

The Statement of Financial Activities includes all gains and losses in the year. All incoming resources and resources expended derive from continuing activities.

Jewish Heritage UK
Balance Sheet
as at 31 December 2009

	Note	2009	2008
		£	£
Current assets			
Debtors	7	-	-
Cash at bank and in hand		35,142	3,536
		<hr/>	<hr/>
		35,142	3,536
Creditors: amounts falling due in less than one year			
	8	(529)	-
		<hr/>	<hr/>
Net current assets		34,613	3,536
		<hr/>	<hr/>
Total assets less current liabilities		£ 34,613	£ 3,536
		<hr/> <hr/>	<hr/> <hr/>
Reserves			
General funds		34,613	3,536
Restricted funds		-	-
		<hr/>	<hr/>
		£ 34,613	£ 3,536
		<hr/> <hr/>	<hr/> <hr/>

Approved by the Trustees and signed on their behalf by:

(trustee)

(trustee)

Date

Jewish Heritage UK
Notes to the accounts
for the year ended 31 December 2009

1 Accounting policies

The principal accounting policies adopted in the preparation of the financial statements are set out below. They have been applied consistently during the year, and in the preceding year.

a Basis of preparation

The financial statements have been prepared under the historical cost convention and in accordance with the Charities Act 1993, the Statement of Recommended Practice - Accounting and Reporting by Charities (issued in March 2005), and the Financial Reporting Standard for Smaller Entities (effective April 2008).

b Fund accounting

- Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.
- Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

c Incoming resources

All incoming resources are included in the Statement of Financial Activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to particular categories of income:

- Voluntary income is received by way of grants, donations and gifts and is included in full in the Statement of Financial Activities when receivable. Grants, where entitlement is not conditional on the delivery of a specific performance by the charity, are recognised when the charity becomes unconditionally entitled to the grant.
- Investment income is included when receivable.
- Incoming resources from charitable trading activity are accounted for when earned.
- Incoming resources from grants, where related to performance and specific deliverables, are accounted for as the charity earns the right to consideration by its performance.

d Resources expended

Expenditure is recognised on an accrual basis when a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is included as part of the expenditure to which it relates.

e Cash flow statement

The charity has taken advantage of the exemption in Financial Reporting Standard 1 from preparing a Cash Flow Statement on the grounds that it is a small entity.

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Notes to the accounts
for the year ended 31 December 2009 (continued)

2 Incoming resources

	Unrestricted £	Restricted £	Total 2009 £	Total 2008 £
Grants				
Rothschild Foundation Europe	30,300	-	30,300	-
	<hr/> 30,300	<hr/> -	<hr/> 30,300	<hr/> -
Donations	-	-	-	10
	<hr/> -	<hr/> -	<hr/> -	<hr/> 10
Fees and other income				
English Heritage	12,817	-	12,817	-
Sales of publications	98	-	98	102
	<hr/> 12,915	<hr/> -	<hr/> 12,915	<hr/> 102
Bank interest	-	-	-	50
	<hr/> -	<hr/> -	<hr/> -	<hr/> 50
Total incoming resources	<hr/> <hr/> £ 43,215	<hr/> <hr/> £ -	<hr/> <hr/> £ 43,215	<hr/> <hr/> £ 162

3 Resources expended

	Unrestricted £	Restricted £	Total 2009 £	Total 2008 £
<i>Charitable activities</i>				
Consultants' fees & expenses	11,478	-	11,478	-
Travel	131	-	131	-
Miscellaneous expenses	-	-	-	10
	<hr/> 11,609	<hr/> -	<hr/> 11,609	<hr/> 10
Governance costs	529	-	529	-
	<hr/> 529	<hr/> -	<hr/> 529	<hr/> -
Total resources expended	<hr/> <hr/> £ 12,138	<hr/> <hr/> £ -	<hr/> <hr/> £ 12,138	<hr/> <hr/> £ 10

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Notes to the accounts
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4 Corporation tax

The charity is exempt from tax on income and gains falling within S505 of the Income & Corporation Taxes Act 1988 (ICTA 1998) or S256 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects. No tax charges have arisen in the charity.

5 Net incoming/(outgoing) resources

This is stated after charging/(crediting) the following:

	2009 £	2008 £
Independent examiner's remuneration	529	-
	529	-
Independent Examiner's remuneration comprised:		
Independent examination	235	-
Accountancy	294	-
	£ 529	£ -

6 Trustees' remuneration and expenses

Neither the trustees nor any persons connected with them received any remuneration during the year.

Two trustees received travel expenses during the year, a total of £46 (2008: £nil).

7 Debtors

	2009 £	2008 £
Prepayments	-	-
	£ -	£ -

8 Creditors: amounts falling due in less than one year

	2009 £	2008 £
Accruals	529	-
	£ 529	£ -

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Notes to the accounts
for the year ended 31 December 2009 (continued)

9 Analysis of net assets between funds

Fund balances at 31 December 2009 are represented by:	Unrestricted funds £	Restricted funds £	Total £
Net current assets	34,613	-	34,613
Total net assets	<u>£ 34,613</u>	<u>£ -</u>	<u>£ 34,613</u>