

**Registered charity number 1118174**

**Jewish Heritage UK**

**Financial Statements**

**for the year ended 31st December 2012**

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

The Trustees present their report and unaudited financial statements for the year ended 31<sup>st</sup> December 2012.

**Reference and Administrative Information**

Charity name	Jewish Heritage UK
Charity Registration Number	1118174
Principal Office	Room 204, Ducie House 37 Ducie Street Manchester M1 2JW

**Trustees**

Professor Antony Kushner	(Chairman)
Dr Harry Sieratzki	(Hon. Treasurer)
Mr Richard Halsey	
Mrs Sandra Blackman	
Mr Michael Clein	
Mr Michael Mail	
Mrs Barbara Nathan	

**Principal staff**

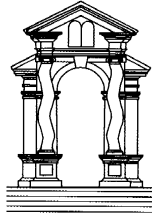
Dr Sharman Kadish	(Director, part-time)
Miss Marci Freedman	(Administrator, part-time)

**Independent Examiner**

Susan Cooper  
FCCA DChA  
Slade & Cooper Limited  
Green Fish Resource Centre  
46-50 Oldham Street  
Manchester  
M4 1LE

**Bankers**

Barclays Bank plc  
PO Box 357  
51 Mosley Street  
Manchester  
M60 2AU



JEWISH HERITAGE UK

**Registered Charity No. 1118174**

**Room 204, Ducie House, 37 Ducie Street, Manchester, M1 2JW**

**Jewish Heritage UK**

**Annual Report 2012  
and Financial Review**

**GOVERNANCE**

**Charitable Objectives**

Jewish Heritage UK is the first and only agency dedicated to caring for the historic synagogues and sites of Britain's Jewish community, the oldest non-Christian faith group in the country. The objectives of Jewish Heritage UK are:

- The preservation and conservation for the benefit of the public of historic buildings and sites of Britain's Jewish community
- The promotion of the Jewish Heritage by educating the public in the subject of historic buildings and sites of Britain's Jewish community and facilitating public access to them

The Charity Commission's guidelines on public benefit are taken into account by the Trustees when planning the activities of the charity.

**Geographical Scope**

The organisation operates nationally, in England, Wales, Scotland and Northern Ireland. Where appropriate, Jewish Heritage assists in the protection of the material cultural heritage of the Jewish communities of the Channel Islands, the Isle of Man, the Irish Republic and Gibraltar, which have close historic ties with the Jewish community on the UK mainland.

**Charitable Status**

Three years after its establishment in February 2004, Jewish Heritage UK attained Registered Charity status on 1<sup>st</sup> March 2007 (Registered Charity Number 1118174). The organisation is governed by a Declaration of Trust dated 30 January 2007. New Trustees are elected at a Special Meeting by a majority vote of Trustees. See also [www.charitycommission.gov.uk](http://www.charitycommission.gov.uk) for the official entry on the Charities Register. Jewish Heritage UK is a member of the National Council for Voluntary Organisations (NCVO).

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

**Staffing and Management Structure**

*Board of Trustees*

During 2012 no changes took place in the Board of Trustees, which comprised the following members:

Prof Tony Kushner (Trustee and Chairman)  
Dr Harry Sieratzki (Trustee and Hon. Treasurer)  
Mr Richard Halsey (Trustee)  
Mrs Sandra Blackman (Trustee)  
Mr Michael Clein (Trustee)  
Mr Michael Mail (Trustee)  
Mrs Barbara Nathan (Trustee)

The Director and CEO is Dr Sharman Kadish DPhil, FRHistS, FSA, founder-director of Jewish Heritage UK.

The charity's Consultant Architects were Barbara Bowman RIBA, MA, IHBC (Principal Consultant Architect), Viorica Feler-Morgan RIBA, GradDiplCons AA, and Hedy Parry-Davies RIBA, GradDiplCons AA, AABC.

Marci Freedman MA continued as part-time Administrator. She acted as Membership Secretary and Events Organiser and carried out research on Fundraising.

Dr Syd Greenberg PhD, MRSC continued to provide technical support and acted as bookkeeper, both in an honorary capacity.

The Trustees met three times during 2012 in February, May and September. All meetings took place at the New West End Synagogue in Bayswater (London).

*Casework Committee*

In 2012 there were no changes in the membership of the Casework Committee:

Barbara Bowman (Jewish Heritage Principal Consultant Architect)  
Dr Dale Dishon (English Heritage Representative)  
Richard Halsey (formerly of English Heritage)  
Sharman Kadish (Jewish Heritage Director)  
Viorica Feler-Morgan (Jewish Heritage Consultant Architect)  
Hedy Parry-Davies (Jewish Heritage Consultant Architect)

Mr Halsey volunteers his services. Travel expenses for attendance at meetings are reimbursed to members.

The Casework Committee met three times in 2012, in January, June and September. All meetings took place at the New West End Synagogue.

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

*Support Officer Steering Group*

At the request of English Heritage, the Steering Group met twice during 2012, in January and September, at English Heritage's offices at Waterhouse Square in Holborn. In addition, a private meeting took place between the Director and Diana Evans, head of Places of Worship, on 3<sup>rd</sup> December. The function of the Steering Group has been to mentor and monitor the activities of Jewish Heritage for the duration of funding under the English Heritage Support Officer Scheme (until the end of March 2013). There were no changes in its membership:

Sally Berkovic (CEO Rothschild Foundation Europe)  
Sandra Blackman (Trustee, Jewish Heritage)  
Nick Chapple (English Heritage Places of Worship Policy Advisor)  
Dr Dale Dishon (English Heritage representative on Casework Committee)  
Diana Evans (Head of Places of Worship Policy, English Heritage)  
Richard Halsey (Trustee, Jewish Heritage [formerly of English Heritage])  
Dr Sharman Kadish (Director, Jewish Heritage)  
Dr Harry Sieratzki (Trustee and Hon. Treasurer, Jewish Heritage)

*Development Committee*

A new development sub-committee was instituted by the Trustees in February 2012. The members are the Chairman (Prof Kushner), Treasurer (Dr Sieratzki), Trustee Michael Mail, acting as Chairman of the Development Committee and the Director (Dr Kadish).

The charity's solicitors are Kuit Steinart Levy LLP (Manchester); the accountants are Slade & Cooper Ltd (Manchester).

**Remit and Targets**

Within the Jewish community, Jewish Heritage provides independent professional support to custodians, individual congregations, trustees and synagogue organisations to improve their ability to maintain and manage their historic buildings and sites. We aim to encourage repairs to be carried out to recognised conservation standards. We provide guidance when required through the Listing and Planning process and on strategies to unlock external sources of funding. We seek to find a sustainable future for historic synagogues wherever possible by retaining the primary worship function, with additional uses and enabling development. We aspire to a national strategy for a sustainable future for historic synagogues as a distinct building type alongside the places of worship of other faiths, especially churches.

Jewish Heritage liaises with official conservation bodies, especially English Heritage, national Amenity Societies and Local Planning Authorities, on matters pertaining to historic synagogues and sites. Jewish Heritage works closely with English Heritage on Statutory Protection and Repair Grants, especially the Repair Grant Scheme for Listed Places of Worship, which is now funded solely by the Heritage Lottery Fund (HLF) and the Listed Places of Worship Scheme (VAT grant) which is administered by the Department of Culture, Media & Sport (DCMS).

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

Since 2006 Jewish Heritage has been included under 'Useful Addresses' in the annual *Institute of Historic Building Conservation Handbook* - the essential resource guide in the Heritage world. Jewish Heritage annually updates the now established 'List of Listed Synagogues, Former Synagogues and other Jewish Sites in the UK' in the *Jewish Year Book*, which includes the Director's name in the 'Who's Who' section (2012 edition). The electronic version on Jewish Heritage's website now allows for more frequent updating.

## **ACTIVITIES AND ACHIEVEMENTS IN 2012**

### **1. CASEWORK**

Casework is the core activity of Jewish Heritage and the primary reason for our existence.

Under the English Heritage Support Officers Scheme, Jewish Heritage was required to monitor a short-list of mainly Listed synagogues, identified as being At Risk, through deterioration of historic fabric or redundancy through declining use, by the *Synagogues At Risk* Survey carried out for English Heritage in 2009. Jewish Heritage was also to encourage eligible synagogues to apply for financial assistance under the Repair Grant Scheme for Listed Places of Worship [RGPOW].

#### **1.1 Statutory Protection**

From time to time, Jewish Heritage initiates the Listing of synagogues and sites deemed to be of architectural and historic importance. On other occasions, we are consulted by English Heritage on applications for Listing that have been brought independently by Amenity Societies, local heritage groups or concerned individuals. The final decision in all cases rests with the Secretary of State for Culture on the advice of English Heritage.

In 2012 Bristol Synagogue (H.H. Collins with S.C Fripp 1870-1) was added to the List at Grade II. This brought the total number of working Listed synagogues in England and Scotland to 30<sup>1</sup>, and 23 former synagogues, in England, Scotland, Wales and Northern Ireland.

No new Jewish sites, including burial grounds, were designated as Listed Buildings or Scheduled Ancient Monuments, or were placed on the Historic Parks & Gardens Register, during 2012. There are currently 27 Jewish burial grounds, parts of grounds, boundary walls, screens and gates, buildings, monuments and mausolea that are Listed in England and Scotland. The number has been steadily increasing over the past few years, largely through the input of Jewish Heritage.

---

<sup>1</sup> A further three synagogues are housed in Listed buildings, bringing the overall total to 33.

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

The 2012 English Heritage *Heritage At Risk Register* (announced every autumn) included five functioning synagogues and one former synagogue. Blackpool and Sunderland were removed, not because they were no longer in danger but because they had ceased to function as places of worship<sup>2</sup>. London's Sandys Row and Manchester's Higher Crumpsall remained on the *Register* despite having completed costly repair projects. A new entry was Withington Synagogue of Spanish & Portuguese Jews (now renamed Sha'are Hayim Sephardi Synagogue), Queens Road<sup>3</sup>, Manchester, M20, which, like Crumpsall, dates from the 1920s.

In 2012, Jewish Heritage provided support and professional advice to concerned individuals and/or dwindling congregations on the protection of buildings, artifacts and archives at the sites listed in section 1.7 (*v.i.*). There are a number of on-going cases on our books. It will be appreciated that heritage protection is frequently a long-term business with no quick-fix results!

**1.2 Repair Grants for Listed Places of Worship [RGPOW]**

Listed places of worship still in use for worship are eligible to apply. Operated jointly since 2004, funding of the scheme was transferred entirely to the HLF in October 2012, with expert advice provided by English Heritage. Subsequently, Jewish Heritage participated in an HLF Places of Worship Grants Consultation of users and potential users of the scheme.

Jewish Heritage advises congregations contemplating making an application. We are sometimes requested to supply references for applications.

Successful bids and/or projects completed in 2012 were:

- Leicester Synagogue (Grade II). £43,000 under RGPOW.  
Hall sold off rather than synagogue.
- London, Golders Green Synagogue (Grade II) £111,000.  
The congregation have raised £1m from public and private donations.
- London, Sandys Row Synagogue (Grade II).  
Completion of programme of Repairs under RGPOW (£254,000)

During 2012 the above sites were removed from **Jewish Heritage's Sites At Risk** List. It is expected that Golders Green and Sandys Row will also be removed from **English Heritage's HAR** Register following completion of their repair projects.

---

<sup>2</sup> The *Register* excludes all Grade II buildings *except* those currently in use as places of worship.

<sup>3</sup> The address is erroneously given as Lansdowne Road. In fact, Lansdowne Road, just around the corner, was the site of Sha'are Tsedek Synagogue that merged with Withington and was demolished in 2011.

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

Unsuccessful bids for RGPOW in 2012

- Bradford Synagogue
- Grimsby, Montefiore Memorial Synagogue

These applications were made without the knowledge of Jewish Heritage. We are encouraging the congregations to re-apply and have advised that Accounts are submitted in which restricted funds (e.g. burial society and cemetery maintenance, officials' salaries and pensions etc.) are clearly itemised.

**Outcome: A total of 3 synagogues became *no longer 'At Risk' in 2012.***

**1.3 Private Grant Aid applied for in 2012**

The Director provided a reference to Rothschild Foundation Europe for the Deane Road Cemetery project (Liverpool). The outcome is not yet known.

**1.4 Public Consultations, Planning Applications & Development Proposals**

- **Tower Hamlet's 'Managing Development: Development Plan' consultation: January 2012**

In the wake of the demolition of 'Mother Levy's' Jewish Maternity Home in the East End in December 2011 (see *2011 Annual Report*), Dr Kadish wrote a submission on the importance of the East End's Jewish Heritage.

- **Carmel College Synagogue and Amphitheatre (Grade II): August 2012**

Detailed proposals for conversion into a swimming pool and cafe were examined and a submission was made by Jewish Heritage in August 2012.

- **Penzance Synagogue (former): November 2012**

Jewish Heritage objected to a planning application for the redevelopment of the Star Inn that fronts the former Regency synagogue in Penzance. The developers were seeking to sell off the dilapidated former synagogue at the rear in Jennings Street.

**1.5 Public Position Statements**

Summary position statements on individual 'live' cases were drawn up by the Director and placed on the 'Sites At Risk' pages of the website (see *below*) with the endorsement of the Casework Committee.



**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

**1.6 Strategy Documents for synagogue use**

- **Brighton, Middle Street Synagogue (Grade II\*), April 2012**
- **Glasgow, Garnethill Synagogue (Scottish A List), August 2012**

Following site meetings, strategy documents were drawn up and presented to both congregations. With our encouragement, Garnethill proceeded to create a Building Preservation Trust, the first historic synagogue in the country to do so. Garnethill's building and repair funds have now been separated from those of the congregation, who have become tenants of the Trust. This is an extremely significant development that could serve as a precedent for other historic synagogues.

**1.7 Summary of Synagogue cases dealt with in 2012 and/or on-going**

**1.7.1 Listed Synagogues**

*London*

Hackney Synagogue (*former*) (Grade II)

*South East*

Brighton, Middle Street Synagogue (Grade II\*)

*Midlands*

Coventry Synagogue (*closed*) (Barras Lane) (Grade II)

*Yorkshire & Humberside*

Bradford Synagogue (Reform) (Grade II\*)

Grimsby Synagogue (Grade II)

*North West*

Blackpool Synagogue (*closed*) (Grade II)

Manchester Higher Crumpsall Synagogue (Grade II)

Liverpool Princes Road Synagogue (Grade I)

Liverpool Greenbank Drive Synagogue (*closed*) (Grade II\*)

*North East*

Sunderland Synagogue (*closed*) (Grade II)

*Scotland*

Glasgow, Garnethill (Scottish A List)

**Total Listed synagogues: 11**

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

**1.7.2 Unlisted Synagogues**

*London*

East London Central Synagogue, Nelson Street E1  
Ealing United Synagogue

*South*

Portsmouth (1936 house conversion containing 1780 Ark)

*West*

Penzance Synagogue (*former*)

**Total Unlisted Synagogues: 4**

**1.7.3 Post war synagogue closures – Emergency Recording**

Field trips to record the following buildings were made in 2012:

*Bradford Orthodox Synagogue*, Spring Gardens (closed November 2012)

*Glasgow synagogues* (August 2012)

Netherlee & Clarkston (closed July 2012)

Giffnock

*Former Giffnock Synagogue*, now Maccabi Centre, May Terrace

Newton Mearns

Glasgow Reform Synagogue

*London, Ilford Federation Synagogue*, Coventry Road

The Director was accompanied by architect Viorica Feler-Morgan.

Also,

*Birmingham Central Synagogue*, Pershore Road, previously visited and recorded by both Jewish Heritage and English Heritage: future relocation of stained glass was discussed by email and telephone.

*St Mary's Lodge, Stamford Hill, London N16* was investigated by request and a site visit made, but this case was found to be outside the remit of Jewish Heritage.

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

Casework site visits and/or fieldtrips were made to Bradford, Brighton, Blackpool (2), (Preston – meeting *re* Blackpool), Liverpool, London (Ealing, Ilford, Stamford Hill), Manchester and Glasgow.

**Total number of buildings recorded for the first time: 8**

**(Total number of site visits/fieldtrips: 10)**

#### **1.7.4 Burial Grounds**

On burial grounds, Jewish Heritage seeks to work with Board of Deputies Heritage Ltd., established by the Board of Deputies of British Jews [BoD] in 2009. The Board is working to regularise Trusteeship, to determine title and boundaries of the ‘orphaned’ cemeteries currently in its care and of other cases as the need arises. These legal matters are in the hands of the BoD’s solicitor. In cases where documentation is absent, the Land Registry is content with a statutory declaration that the site in question was in use as a cemetery. They also require that a consecration service be held to confirm BoD ownership.

In addition, Jewish Heritage has developed good links with the strictly Orthodox Committee for the Preservation of Jewish Cemeteries in Europe (based in Stamford Hill, London) on cases of mutual concern.

During 2012 the following Cemeteries were *removed* from the Jewish Heritage *Sites At Risk* List:

*Liverpool, Deane Road Cemetery*

£494,000 Restoration project funded by HLF (2010) was successfully completed and the cemetery was re-consecrated in September 2012.

*Glasgow cemeteries: Western Necropolis Jewish Section & Riddrie*

In August 2012 these sites were found to have been tidied up by Glasgow City Council in co-operation with Glasgow Hebrew Burial Society. However, concerns remain about the appropriateness of maintenance methods.

**Burial Grounds no longer At Risk in 2012: 3**

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

**1.7.5 Summary of Burial Ground Cases dealt with in 2012 and/or on-going**

*London*  
Nuevo, E1

*National*

Blackpool, Layton Jewish Cemetery  
Falmouth (SAR)  
Ipswich, Salthouse Lane, Starr Lane (Grade II)  
Manchester  
- Crumpsall Jewish Cemetery  
- Prestwich Village  
- Philips Park Cemetery, Jewish Section (P&G Register Grade II)  
Penzance, Lestinnick Terrace (Grade II)  
Sheffield, Bright Family Mausoleum, Rodmoor  
- (demolished December 2011; this case has implications for burial grounds policy)  
Sunderland, Ayres Quay  
Wolverhampton, Cockshutts Lane (Grade II)

**Total Burial Grounds: 11**

**1.7.6 Other Sites/Archaeology**

*Manchester Talmud Torah (former)*

In August 2012, this site in Bent Street, Cheetham, was found to have been restored, with the addition of a new roof. The building is now in commercial use. This was partly as a result of the planning objection to almost total demolition made by Jewish Heritage in 2005.

*Manchester Jews' School, Derby Street (former)*

In October, Jewish Heritage objected to illegal demolition of the derelict building, resulting in a temporary 'stay of execution'.

**Total Other Sites: 2**

**The total number of historic synagogues and sites assisted in 2012 was 36**

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

## **2. MEMBERSHIP**

### **2.1 Membership Growth**

A core aim stated in the Project Proposals of 2009 was to transform Jewish Heritage into 'Anglo-Jewry's own Amenity Society' equivalent to the Georgian Group and Victorian Society etc., albeit without the statutory rôle. Essential to this goal was the development of a membership base. The process was initiated in 2010 with the production of the first edition of the campaign leaflet. In 2012 membership stood at 44. This total included 5 Family memberships and 9 Life members. The total of Corporate Synagogue Members stood at 3 (Birmingham, Liverpool and Glasgow).

The launch of a concerted Fundraising Drive in December 2012 was expected to produce an expanded membership at the beginning of 2013 (see below on *Resourcing*).

### **2.2 Programme of Jewish Heritage Events**

In 2011, the main events put on by Jewish Heritage were connected with the launch of the Director's new book *The Synagogues of Britain and Ireland* (see below). Book launches were held in both London and Manchester, in co-operation with the London and Manchester Jewish Museums and Waterstone's Booksellers.

With a growing number of members, a programme of Jewish Heritage events was inaugurated in 2012:

*Sunday 5<sup>th</sup> February 2012* 'Britain's Top Ten Historic Synagogues' Northern reception held at the Manchester Jewish Museum. Tour and tea.

*Sunday 15<sup>th</sup> July 2012* 'Jewish Heritage in Bradford'. First Jewish Heritage Northern summer excursion organised for members and visitors, consisting of light kosher lunch, tour and talk at Bradford Synagogue, afternoon heritage trail around 'Little Germany' led by Nigel Grizzard and optional visit to Scholemoor Cemetery.

An equivalent 'Jewish Heritage in Brighton' excursion planned for August was cancelled due to insufficient interest (the 'Olympic effect' and holiday period).

*Sunday 2<sup>nd</sup> December 2012* A Jewish Heritage *Annual Members' Day* [AMD] was instituted. The first one took place at the New West End Synagogue and featured afternoon cream tea and a lecture by the Director on 'Stained Glass in the British Synagogue'.

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

Events were advertised both to Members and externally *via* The Heritage Alliance, Heritage of London Trust, the Victorian Society and *Jewish Renaissance* magazine. The question of attracting larger numbers to Members' Events was due for discussion by the Trustees in 2013.

### **3. NATIONAL REPRESENTATION & LIAISON**

During 2012 Jewish Heritage interacted and worked with the following organisations:

#### **3.1 English Heritage (Historic Places of Worship Support Officers Scheme)**

The Director attended a national meeting of all English Heritage Support Officers in London on 24<sup>th</sup> April. She attended and contributed to a seminar organised by BOP Consulting Ltd. on behalf of English Heritage on 'Under-Represented Heritage of Faith Communities' held in Birmingham on 21<sup>st</sup> May. A report was subsequently published.

#### **3.2 The Victorian Society**

In August 2012 the Director was formally co-opted as a member of the Northern Casework Committee of the Victorian Society. She had been attending meetings held on a monthly basis in Manchester since May 2011, thanks to a connection made by English Heritage Steering Group representative Dr Dale Dishon with the former Victorian Society Director Ian Dungavell, to whom thanks are due.

#### **3.3 Heritage Alliance/Historic Religious Buildings Alliance [HRBA]**

Jewish Heritage is a member of the umbrella Heritage Alliance (formerly Heritage Link) and is represented by the Director on the Steering Group of its special interest group [SIG], the HRBA, formerly known as Places of Worship @ Heritage Link. Separate membership subscriptions are paid to both bodies. The Director helped organise the HRBA Annual Members' Day at the New West End Synagogue on 12<sup>th</sup> September and gave a short presentation on the work of Jewish Heritage to the Steering Group at their meeting held at Sandys Row Synagogue, Bishopsgate, on 5<sup>th</sup> December. On the following day, she represented Jewish Heritage at the Heritage Alliance AGM, held at the Westminster Synagogue, Kent House, Knightsbridge.

#### **3.4 Churches Tourism Association**

The Director gave an evening keynote lecture at the annual conference of the Churches Tourism Association in Swanwick, Derbyshire, in November 2012. This involved an overnight stay.

#### **3.5 All-Parliamentary Group on Historic Churches**

Through the HRBA the Director is invited to attend periodic group meetings held at Portcullis House, Westminster. In June 2012, she attended the annual tour and lunch organised by English Heritage for the MPs and Peers who make up the All-Parliamentary Group.

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

**3.6 Proposed Westminster Reception**

An invitation was extended by the MP for Ramsgate, Mrs Laura Sandys, to hold a reception in 2013 at the Palace of Westminster in honour of the 'Top Ten British Synagogues'. A meeting was held with her and representatives of the newly formed Ramsgate Montefiore Heritage Group on 2<sup>nd</sup> May.

**3.7 The Jewish Community**

Jewish Heritage provided on-going independent professional support to custodians, individual congregations, trustees, synagogue organisations and burial societies to improve their ability to maintain and manage their historic buildings and sites.

The Director continued to give occasional lectures and presentations at the request of synagogues and other organisations within the Jewish community (e.g. Jewish Historical Society of England, Limmud, adult education events) throughout the year. These engagements took her to London, Leeds, Liverpool, and Glasgow as well as Manchester. She also attended outside events, for example: the Valedictory service at Blackpool Synagogue (July), the re-consecration of Deane Road Cemetery (Liverpool) (September) and Higher Crumpsall (Manchester) cantorial concert (December).

See Appendix 1 for full list of events.

**4. TOURISM DEVELOPMENT**

**4.1 'Top Ten British Synagogues' initiative for Council of Europe's European Routes of Jewish Heritage**

This initiative, started at the request of B'nai Brith, continued throughout 2012, with wider distribution of the *Top Ten Synagogues* leaflets, printed in 2011. In addition, as planned, twenty new postcards were printed, two of each of the 'Top Ten' sites, and subsidised wholesale sales began to participating synagogues, Bradford, Glasgow and Birmingham being the first to take up the offer.

**4.2 Heritage Open Days 2012**

European Jewish Heritage Day(s) events focused on Sunday 2<sup>nd</sup> September, with national Heritage Open Days taking place, as usual, over the following weekends in September: National - England; London Open House; Scottish and Welsh Open Doors. Once again Jewish Heritage provided support to organisers B'nai Brith UK in coordinating and publicising participating sites and our logo appeared on the official leaflet.

At site meetings held at Middle Street (Brighton) and Garnethill (Glasgow) in August, strong encouragement was given to the synagogue boards of management to participate in the above initiatives.

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

## **5. RESEARCH, EDUCATION & DISSEMINATION**

### **5.1 Research and Publication**

#### ***Jewish Heritage in England: An Architectural Guide* by Sharman Kadish, proposed 2<sup>nd</sup> edition**

The new Head of Publishing at English Heritage, John Hudson, was eager to commission a second edition of *Jewish Heritage in England*. Since 2006 the guidebook went through two print-runs and by 2012 had almost sold out in the UK. The planned new edition would be re-titled *Jewish Heritage in Britain and Ireland*, better reflecting the actual content. More photographs of the rest of the UK and Ireland would be included. It was agreed with English Heritage that some of the Director's time could be used on the revisions under the existing Support Officers budget. No further funding would be forthcoming for this project other than a very modest advance to the Director.

In the spring and summer of 2012 site visits were completed and revisions made to all of the heritage trail maps featured in the book. The Director was accompanied by architect Viorica Feler-Morgan in Birmingham (April) and Brighton (May) and by Barbara Bowman in the East of London (April) and Manchester (August). Ms Bowman subsequently made a few amendments to the maps that she drew for the original edition. The new edition would include full postcodes for SatNav use and updated contact details including web addresses.

A draft contract was drawn up and modified in negotiations between the Director and English Heritage Publishing, with a view to completion in spring 2013 and publication in spring 2014.

#### **5.2 Press Coverage See Appendix 3**

The Director wrote a number of articles, reports and 'letters to the editor' for the Jewish press, synagogue magazines and newsletters *etc.* A double page spread was given to her piece on cemetery maintenance in the *Jewish Tribune* in June. Her report and photograph of the Deane Road (Liverpool) re-consecration appeared in September. Her letter on Manchester cemeteries appeared in all four editions of the *Jewish Telegraph* (Manchester, Leeds, Liverpool and Glasgow).

Jewish Heritage was quoted or referred to by the *Jewish Chronicle* on the following subjects: VAT on Listed Buildings, development proposals for the former Carmel College (Oxfordshire), and Garnethill Synagogue, Glasgow.

During 2012, Dr Sharman Kadish's new book *The Synagogues of Britain and Ireland* (Yale University Press 2011) continued to receive excellent reviews, notably in *The Daily Telegraph*.



**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

**5.3 Website Re-launch**

On 9th August 2012 the website was re-launched. For the first time since it was originally launched back in 1999, jewish-heritage-uk.org was completely redesigned using a Content Management System. This work was carried out by Zack Morgan of Morgan Internet Design (MID) (London), who redesigned the Victorian Society's website. The Director continued to be responsible for content but is now able to manage and update the website herself. Technical management is in the hands of MID. The Director transferred material over to the new site and updated many of the pages. New pages and new features have been added, notably a PayPal facility for on-line payment for events, subscriptions and donations. Feedback has been very positive. There are now more than 50 pages.

Web traffic continues to increase reflecting the availability of the website on laptops, iPads and smartphones. There is an average of about 1,000 visitors per month. This growth is reflected in an increasing volume of enquiries, mainly via email, from the UK and overseas.

**5.4 Publicity Opportunities**

During 2012 the following opportunities arose to disseminate and advertise Jewish Heritage:

*February: Who Do You Think You Are? London*

Annual genealogy weekend at the Olympia Exhibition Centre. Leaflets were supplied to the Jewish Genealogical Society of Great Britain [JGSGB] stand at their request (as in previous years).

*May: JGSGB Northern AGM Manchester*

The Director manned a Jewish Heritage stall at this day event held in Prestwich.

*December: Hazanut [Cantorial] concert, Manchester*

The Director manned a Jewish Heritage stall at a concert held at Higher Crumpsall Synagogue, Manchester held in honour of the synagogue's veteran *hazan* Abraham Hillman.

*Plus stalls at Limmud (see below)*

**5.5 Public Lectures See Appendix 1**

During the year the Director continued to fulfil lecturing engagements to professional audiences and to the Jewish and general public around the country.

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

## **6. RESOURCING**

### **6.1 Development Sub-Committee's Activities**

The Development Sub-committee was set up by the Trustees (*see above*) to develop a Fundraising Strategy for the organisation. The new committee met before the Trustees' meetings in May and September and regular informal talks were held between the Director and acting Chairman of the Development Committee, Michael Mail. It was agreed that the acquisition of new donors, both public funders and private individuals and Foundations/Trusts, must be given high priority in order to secure the long-term stability of Jewish Heritage and in order to build capacity. The magnitude of the task was not underestimated given the harsh economic climate.

### **6.2 Printing**

The following items were produced:

- New letterhead, compliments slips and business cards
- New campaign leaflet. The existing A4 folded colour leaflet was redesigned and 5,000 were printed. This stock was soon used up and a second print-run of 5,000 was ordered for delivery in January 2013.
- A set of twenty postcards, two for each of the 'Top Ten British Synagogues' (*v.s.*), was produced for sale at a highly subsidised cost to each site.

The new publicity materials were prepared by the Director with the assistance of Mr Mail and approved by the Trustees. The text for a fundraising brochure for presentation to prospective donors and patrons was also agreed.

### **6.3 Launch of Annual Appeal**

The *Bedek HaBayit* 'Repairing the House Restoration Sabbath Annual Appeal' was instituted on 18<sup>th</sup> February 2012, to coincide with *Shabbat Shekalim* in the Jewish religious calendar. The appeal was launched with a press release and advertisements in the Jewish press (in the week of 13<sup>th</sup> February). A favourable deal was negotiated with several newspapers in order to secure a bigger space, and write-ups were achieved in the *Jewish Tribune* and *Jewish News* (London). As a direct result of the appeal, the *Jewish Chronicle* offered the Director a 500-word 'My Week' column in their issue of 24<sup>th</sup> February that provided further opportunity for coverage. The back page space given by the *Jewish Telegraph* (all four regional issues) ensured that the advertisement was widely seen in the regions. Proceeds were very modest and did not nearly cover costs. Advertising is expensive, even though registered charities are exempt from VAT for advertising. However, the aim in the launch year was to establish the Appeal conceptually to raise the public profile of Jewish Heritage. This objective was achieved.

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

**6.4 Fundraising Mail Shot**

Administrator Marci Freedman was tasked with researching potential donors and Dr Greenberg remodelled the existing database of contacts for tracking membership, subscriptions and donations.

- At the end of December a mass mailing was dispatched to 633 individuals and organisations.
- Of these, about 20 individuals and organisations were chosen as possible 'core' donors, with whom a personal meeting was sought to discuss our work.
- Invitations were sent out to five prominent individuals in the Jewish community to become Patrons of Jewish Heritage.
- 3,500 leaflets were dispatched to *Jewish Renaissance* magazine for circulation with the January 2013 issue. (In July 2011 this advertising had produced a significant number of new members).
- Plans were made to print and circulate another 31,500 leaflets with the *Jewish Chronicle* issue of 8<sup>th</sup> February 2013, to coincide with the second Annual *Bedek HaBayit Shabbat*. It was agreed to target pre-selected individual synagogues by letter, rather than to take out advertisements in the Jewish press as had been done in 2012.
- Trustees were requested to network and to make contact with potential sponsors known to them. Following an approach to an existing Member after the AMD, a donation of £8,000 was secured by this method.
- Permission was secured from Rothschild Foundation Europe to re-apply under Stage Two of their Jewish Heritage scheme for a renewal of funding from autumn 2013.
- Grant opportunities for public funding (especially HLF) to replace the English Heritage fifty-percent funding were to be explored as new programmes were being announced in the winter of 2012-13.

**6.5 Fundraising Costs**

Fundraising itself has associated costs that are a drain on any charity's resources. Fundraising expenditure by Jewish Heritage during 2012 was as follows:

Leaflet Design & Printing (5,000)	£ 504
Postage	£ 400.40
<i>Jewish Renaissance</i> mailing	£ 190
<b>Total</b>	<b>£1,094.40</b>

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

It was anticipated that significant expenditure on printing, advertising and distribution would be incurred in January 2013 amounting to some £4,000. The return on investment of time and money in fundraising would become clear during the course of 2013.

**FINANCIAL REVIEW 2012**

Dr Harry Sieratzki continued to serve as Honorary Treasurer and Dr Syd Greenberg continued to act as Honorary Bookkeeper.

As previously reported, grant aid for the following three years was secured in 2009. The grant from Rothschild Foundation Europe was worth £90,900 over three years, from September 2009 to August 2012. The matching grant from English Heritage totalled £90,840 over three years from April 2010 to March 2013.

In late 2012, the imminent expiry of these major sources of income necessitated consideration of fundraising (*see above*). Due to a substantial cut to English Heritage's budget announced in the Autumn Statement, it became clear that there would be no prospect of further assistance from this source in the near future. English Heritage's Central Budget in London, from which Jewish Heritage's Support Officer funding derived, was to be eliminated, and there was little prospect even of out-sourced commissions, e.g. on Jewish cemeteries or regional projects. The need to find alternative sources of funding had thus become imperative.

Mr Mail was added to the existing Bank Mandate as a signatory to the Account, making a total of four signatories.

In accordance with Charity Commission rules on Reserves policies, in 2011 the Trustees agreed that a reserve of up to £60,000 was needed to run the charity, equivalent to the current annual expenditure of £60,000 (*see 2011 Annual Report*). The reserve took into consideration both contingencies and depreciations. In 2012, the Trustees agreed that proceeds from memberships, donations and sales (constituting unrestricted income) would be put towards building up the Reserves Fund.

Gift Aid (an extra 25% on donations from tax payers who signed the Declaration) would be claimed after April 2013, when the application process was due to be converted to an on-line procedure by the Inland Revenue.

The 2012 Accounts would be officially examined by the charity's Accountants after the expiry of the English Heritage grant aid in the spring of 2013.

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

**Appendix 1**

***Public Lectures, Events and Conferences***

*All these events provided opportunities to publicise the work of Jewish Heritage*

[6<sup>th</sup> February 2012 Leeds Branch of the Jewish Historical Society of England – cancelled due to snow. Rescheduled for November 2013].

12<sup>th</sup> February 2012 Liverpool Branch of the Jewish Historical Society of England – ca. 50 people

[22<sup>nd</sup> February 2012 Jewish Association of Cultural Societies (JACS), Edgware – cancelled due to lack of PowerPoint equipment. To be rescheduled for 2013].

27<sup>th</sup> February 2012 University College London, Institute of Jewish Studies - Public Lecture Series – over 100 people

25<sup>th</sup> June 2012 Jewish Museum London, Martin Norton Annual Lecture – over 100 people

1<sup>st</sup> July 2013 South London Limmud, Pimlico – ca. 30 people

24<sup>th</sup> October 2012 Prestwich Hebrew Congregation Adult Education programme (evening) ca. 80 people, plus stand

4<sup>th</sup> November 2012 Leeds *Limmud* – ca. 30 people, plus stand

20<sup>th</sup> November 2012 Churches Tourism Association Annual Conference. The Director was invited to give an evening lecture on 'Britain's Top Ten Synagogues'. Held in Swanwick, Derbyshire, this entailed an overnight stay. Over 100 people.

25<sup>th</sup> November 2012: Glasgow *Limmud*. The weekend in Glasgow included a Friday night dinner, *Shabbat* morning *Kiddush* at Giffnock Synagogue, and Saturday night *Melave Malka* at the home of Rabbi Rubin, as well as the all day event on the Sunday – ca. 40 people at the lecture, plus stand.

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

**Appendix 2**

***Articles and Interviews by the Director***

**Jewish Press**

'My Week', *Jewish Chronicle* 24 February 2012, p. 31

'Blackpool: The New Gateshead?' *Jewish Tribune* 5 April 2012, p. 15  
[re promotion of new use for Blackpool synagogue]

'The Care of Jewish Cemeteries in the UK'  
*Focus* [Stenecourt Synagogue magazine, Manchester], April 2012, pp. 12-16

'Managing the Past: a plan for the future' *Jewish Tribune* 7 June 2012, pp. 30-31  
[re cemetery management]

'Historic cemetery Reopens' [Deane Road, Liverpool – report and photo]  
*Jewish Tribune* 6 September 2012, p. 20

**Radio interviews given by the Director 2010-12**

4<sup>th</sup> July 2010, BBC Radio Newcastle 'Sunday Breakfast' programme  
[Sunderland Synagogue]

18<sup>th</sup>, 25<sup>th</sup> July 2011, BBC Radio Manchester 'Jewish Citizen', live interview with Basil Herwald with more extracts recorded and used in the following week's programme  
[General]

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

**Appendix 3**

**Media Coverage April 2010 to December 2012**

Compiled for English Heritage's *Support Officer Grant Final Report* (2013)

**PRESS (Printed and On-line)**

**National and Local**

*Plymouth Herald* 26 September 2011 - 'Top Ten' synagogues

*Liverpool Echo* 26 September 2011 - 'Top Ten' synagogues

*Prestwich Advertiser* [Manchester] 5 October 2011, p. 8 - 'Top Ten' synagogues

**Heritage Press**

*Heritage Today* [English Heritage] July 2010, pp. 26-9, 'Focus on Faith Buildings'  
by Jonathan Wynne-Jones

*Conservation Bulletin* [English Heritage] Summer 2011 Issue  
devoted to 'The Heritage of Death'

**Jewish/Religious Press**

*Jewish Chronicle* [National]

02 July 2010, p. 3 - Synagogues At Risk Report

27 August 2010, p. 24 - 'You know Prague but what about Plymouth?' by Valerie Bello

17 September 2010, p. 5 - Heritage Open Days – Higher Crumpsall Synagogue

08 July 2011, p. C2 – Book launch and fundraising campaign

23 March 2012, p. C8 – Talk to Liverpool Branch JHSE

17 February 2012, p. 4 – Advertisement for Annual Appeal

04 May 2012, p. C6 – VAT on repairs to Listed buildings

09 August 2012, p. 23 – 'The Diary' re Carmel College development scheme

16 November 2012, p. C6 – Garnethill Synagogue (Glasgow) preservation trust created

08 February 2013, p. C2 – Annual Appeal and Top Ten Sites At Risk List

15 February 2013, p. C2 – Sale of Blackpool Synagogue?

*Jewish Tribune* [National]

01 July 2010, p. 6 - Synagogues At Risk Report

07 July 2011, p. 29 – 'Mikvaos in London', letter to the editor by Rabbi Philip Ginsbury

22 September 2011, p. 10 – 'Top Ten' synagogues

16 February 2012, p. 9 – Annual Appeal – Report and Advertisement

31 May 2012, p. 24 – Letter to the Editor from Tsvi Goldblatt

re 250<sup>th</sup> Anniversary of Plymouth Synagogue

07 February 2013, p. 6 - Alderney Road house proposed sale

07 February 2013, p. 6 - 'Time to Repair the House' [Annual Appeal]  
by Sharman Kadish (see Appendix 2)

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

*Jewish News* [London]

01 July 2010, p. 2 - Synagogues At Risk Report

16 February 2012, pp. 5, 6 and 'Charity & Welfare Guide' p. C12 – Annual Appeal

*Jewish Telegraph* [Manchester, Liverpool, Leeds, Glasgow editions]

02 July 2010, p. 1 [Liverpool ed.], p. 3 [Manchester ed.] - Synagogues At Risk Report

17 September 2010, p. 40 [Manchester ed.] - Heritage Open Days, Higher Crumpsall Synagogue

07 October 2011, p. 45 [Manchester ed.] - 'Top Ten' synagogues

03 February 2012, p. 32 [Leeds ed.] – Advertisement for Talk to Leeds Branch JHSE

10 February 2012, p. 02 [Liverpool ed.] – Talk to Liverpool Branch JHSE

17 February 2012 [All editions] back page - Advertisement for Annual Appeal

27 July 2012 p.12 [All editions] – Saving *Hazanut* – Letters to the Editor from Alex Klein and Joel Conn

07 September 2012, p. 40 [Liverpool ed.] - Re-dedication of Deane Road Cemetery, Liverpool

19 October 2012, p. 03 [Manchester ed.] - Demolition threat to Manchester Jews' School

19 October 2012, p. 40 Advertisement for Prestwich Hebrew Congregation Adult Education Programme

09 November 2012, p. 2 [Glasgow ed.] - Scottish Limmud

*Jewish Renaissance* [Quarterly magazine] October 2010, pp. 23 and 28 – Feature, 'The Jews of Manchester'

*In Touch* [B'nai Brith UK Newsletter] February 2012, pp. 1,2 - European Jewish Heritage Day

**'Save Mother Levy's campaign' November 2011 – January 2012**

*East London Advertiser*

06 October 2011

22 December 2011

*East London News*

26 October 2011, p. 5 – 'Over our dead [pea]bodies! Cultural vandalism hits East End' by Jenny Fisher

09 November 2011, pp. 1-3

19 January 2012

*Jewish Chronicle*

07 October 2011, p. 6 - 'Save Mother Levy's' campaign

28 October 2011, p. C3 - 'Save Mother Levy's' campaign

04 November 2011, p. 24 - Letters to the editor re 'Save Mother Levy's' campaign

25 November 2011, p. C1 - 'Save Mother Levy's' campaign



**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

*Jewish Tribune*

06 October 2011, p. 13 – ‘Save Mother Levy’s’ campaign  
03 November 2011, p. 13 – ‘Save Mother Levy’s’ campaign  
10 November 2011, p. 12 – ‘Save Mother Levy’s’ campaign  
01 December 2011, p. 26 - Letters to the Editor re ‘Save Mother Levy’s’ campaign  
15 December 2011, p. 38 - Letters to the Editor re ‘Save Mother Levy’s’ campaign  
19 January 2012, p. 09 - ‘Save Mother Levy’s’ campaign

**On-line only**

‘Save Mother Levy’s’ campaign website and Facebook Wall, Nov 2011 - Jan 2012  
*Samuel Gruber’s Jewish Art & Monuments*, 31 October 2011 –  
    ‘Save Mother Levy’s’ campaign  
*East London Lines* 31 October 2011 - ‘Save Mother Levy’s’ campaign  
*London Landscape Observer* 1 November 2011  
*Spitalfields Life* 19 January 2012

**Reviews of The Synagogues of Britain and Ireland:**

**Print Press/Journals**

*The Times* 30 April 2011, p. 93 - Damian Arnold  
*Jewish Tribune* 19 May 2011, p. 40 - Yaakov Wise  
*Neue Zürcher Zeitung* 13 July 2011, p. 22 - Ursula Seibold-Bultmann  
*Jewish Renaissance* July 2011, p. 51 - Janet Levin  
*Jewish Chronicle* 15 July 2011, p. 21 - Stephen Games  
*Ham & High* 21 July 2011 - write-up  
*Focus* [Stenecourt Synagogue magazine, Manchester], Sep 2011, p. 18 -  
    Jonathan Davies  
*Choice* [Magazine of the American Library Association], November 2011 -  
    P. Glassman, Felician College  
*Jewish Journal Dade County* 28 September 2011 – Morton Teicher, Yeshiva University,  
New York and reprinted in *Buffalo Jewish Review* 6 January 2012  
*Ancient Monuments Society Newsletter* Autumn 2011, p. 43 – write-up  
*The Victorian* November 2011, pp. 25-6 – Michael Brod  
*Context* [IHBC] November 2011, pp. 43-4 – Julian Treuherz  
*Society of Architectural Historians of Great Britain Newsletter* winter/spring 2012, p. 24 -  
    Stefan Muthesius  
*The Daily Telegraph* 4 August 2012, p. 29 – Christopher Howse

**On-line reviews**

*Jewish Heritage Travel* 12 May 2011 - Ruth Ellen Gruber  
*Salon* [Society of Antiquaries of London], No. 260, 15 August 2011 – write-up

**Jewish Heritage UK**  
**Report of the Trustees**  
**for the year ended 31<sup>st</sup> December 2012**

**Statement of Trustees' responsibilities**

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Charity law in England & Wales requires the Trustees to prepare financial statements for each financial year, which give a true and fair view of the state of affairs of the charity and the income and expenditure of the charity for that period. In preparing the accounts the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable it to ensure that the financial statements comply with the Charities Act 1993, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees who served during the year and up to the date of this report are set out on page 1.

This report has been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities (issued in March 2005).

Approved by the Trustees and signed on their behalf by:

Dr H. Sieratzki (Trustee and Hon. Treasurer)

9<sup>th</sup> July 2013

## **Independent Examiner's Report to the Trustees of Jewish Heritage UK**

I report on the accounts of the Trust for the year ended 31<sup>st</sup> December 2012 which are set out on pages 27 to 33.

### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 43 of the 1993 Act;
- follow the procedures laid down in the general Directions given by the Charity Commission under section 43(7)(b) of the 1993 Act; and
- state whether particular matters have come to my attention.

### **Basis of independent examiner's report**

My examination was carried out in accordance with general Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

### **Independent examiner's statement**

In the course of my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 41 of the 1993 Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Acthave not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Susan Cooper FCCA DChA  
*Slade & Cooper Limited*  
Accountants  
*Green Fish Resource Centre*  
46-50 Oldham Street  
Manchester M4 1LE

15<sup>th</sup> July 2013

**Jewish Heritage UK**  
**Statement of Financial Activities**  
**for the year ended 31 December 2012**

	Note	Unrestricted funds £	Restricted funds £	2012 £	2011 £
<b>Incoming resources</b>	2				
Donations		8,445	-	8,445	1,025
Grants		30,300	35,536	65,836	55,438
Fees and other income		1,387	-	1,387	2,527
Bank interest		28	-	28	-
<b>Total incoming resources</b>		<b>40,160</b>	<b>35,536</b>	<b>75,696</b>	<b>58,990</b>
<b>Resources expended</b>	3				
<i>Charitable activities</i>		36,352	35,014	71,366	61,863
Governance costs		1,164	522	1,686	1,200
<b>Total resources expended</b>		<b>37,516</b>	<b>35,536</b>	<b>73,052</b>	<b>63,063</b>
<b>Net incoming/(outgoing) resources for the year</b>	5	2,644	-	2,644	(4,073)
Transfer between funds		-	-	-	-
<b>Net movement in funds</b>		<b>2,644</b>	<b>-</b>	<b>2,644</b>	<b>(4,073)</b>
Funds at 31 December 2011		23,901	-	23,901	27,974
<b>Funds at 31 December 2012</b>		<b>£ 26,545</b>	<b>£ -</b>	<b>£ 26,545</b>	<b>£ 23,901</b>

The Statement of Financial Activities includes all gains and losses in the year. All incoming resources and resources expended derive from continuing activities.

**Jewish Heritage UK**  
**Balance Sheet**  
**as at 31 December 2012**

	Note	2012	2011
		£	£
<b>Fixed assets</b>			
Tangible assets	8	502	1,004
<b>Current assets</b>			
Debtors	9	5,932	5,436
Cash at bank and in hand		26,657	22,315
		32,589	27,751
<b>Creditors: amounts falling due in less than one year</b>	10	(6,546)	(4,854)
		26,043	22,897
<b>Net current assets</b>		26,043	22,897
		£ 26,545	£ 23,901
<b>Total assets less current liabilities</b>		£ 26,545	£ 23,901
 <b>Reserves</b>			
General funds		26,545	23,901
Restricted funds	11	-	-
		£ 26,545	£ 23,901
		£ 26,545	£ 23,901

Approved by the Trustees and signed on their behalf by:

Dr Harry Sieratzki (trustee and Hon. Treasurer)

Mrs S. Blackman (trustee)

9th July 2013

**Jewish Heritage UK**  
**Notes to the accounts**  
**for the year ended 31 December 2012**

**1 Accounting policies**

The principal accounting policies adopted in the preparation of the financial statements are set out below. They have been applied consistently during the year, and in the preceding year.

**a Basis of preparation**

The financial statements have been prepared under the historical cost convention and in accordance with the Charities Act 1993, the Statement of Recommended Practice - Accounting and Reporting by Charities (issued in March 2005), and the Financial Reporting Standard for Smaller Entities (effective April 2008).

**b Fund accounting**

- Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.
- Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

**c Incoming resources**

All incoming resources are included in the Statement of Financial Activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to particular categories of income:

- Voluntary income is received by way of grants, donations and gifts and is included in full in the Statement of Financial Activities when receivable. Grants, where entitlement is not conditional on the delivery of a specific performance by the charity, are recognised when the charity becomes unconditionally entitled to the grant.
- Investment income is included when receivable.
- Incoming resources from charitable trading activity are accounted for when earned.
- Incoming resources from grants, where related to performance and specific deliverables, are accounted for as the charity earns the right to consideration by its performance.

**d Resources expended**

Expenditure is recognised on an accrual basis when a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is included as part of the expenditure to which it relates.

**e Tangible fixed assets**

Fixed assets are stated at cost less accumulated depreciation. Individual items costing less than £150 are not capitalised.

Tangible fixed assets are depreciated on a straight line basis over their estimated useful lives as follows:

Asset Category	Annual rate
Computer equipment	33%     period of warranty

**f Cash flow statement**

The charity has taken advantage of the exemption in Financial Reporting Standard 1 from preparing a Cash Flow Statement on the grounds that it is a small entity.

**g Going concern**

Current grant funding to the charity comes to an end in 2013. The trustees are confident that sufficient funds remain within the charity to the end of 2013 to cover budgeted costs, which include a scaling down of activity from April. The charity shall continue to seek further funding from organisations and donations from individuals. Should the charity be unsuccessful in raising further funds, the trustees are confident that the charity can be wound up on a solvent basis.

Based on the above, the trustees have prepared the accounts on a going concern basis.

**Jewish Heritage UK**  
**Notes to the accounts**  
**for the year ended 31 December 2012 (continued)**

**2 Incoming resources**

	Unrestricted £	Restricted £	Total 2012 £	Total 2011 £
<b>Grants</b>				
Rothschild Foundation Europe	30,300	-	30,300	30,300
English Heritage	-	35,536	35,536	25,138
	30,300	35,536	65,836	55,438
<b>Donations</b>				
	8,445	-	8,445	1,025
<b>Fees and other income</b>				
Memberships	885	-	885	2,220
Publications and events	502	-	502	307
	1,387	-	1,387	2,527
<b>Bank interest</b>				
	28	-	28	-
<b>Total incoming resources</b>	<b>£ 40,160</b>	<b>£ 35,536</b>	<b>£ 75,696</b>	<b>£ 58,990</b>

**3 Resources expended**

	Unrestricted £	Restricted £	Total 2012 £	Total 2011 £
<i>Charitable activities</i>				
Consultants' fees & expenses	2,989	4,122	7,111	20,217
Salaries	25,967	17,423	43,390	22,673
Travel	1,335	1,954	3,289	2,822
Premises	2,934	3,616	6,550	6,446
Administration	1,261	1,590	2,851	2,401
Printing, publicity and website	875	5,665	6,540	552
Equipment and repairs	-	-	-	4,203
Depreciation	502	-	502	502
Miscellaneous expenses	489	644	1,133	2,047
	36,352	35,014	71,366	61,863
<b>Governance costs</b>				
Accountancy & Independent Examination	600	300	900	1,200
Legal costs	564	222	786	-
<b>Total resources expended</b>	<b>£ 37,516</b>	<b>£ 35,536</b>	<b>£ 73,052</b>	<b>£ 63,063</b>

**Jewish Heritage UK**  
**Notes to the accounts**  
**for the year ended 31 December 2012 (continued)**

**4 Corporation tax**

The charity is exempt from tax on income and gains falling within S505 of the Income & Corporation Taxes Act 1988 (ICTA 1998) or S256 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects. No tax charges have arisen in the charity.

**5 Net incoming/(outgoing) resources**

This is stated after charging/(crediting) the following:

	2012 £	2011 £
Independent examiner's remuneration	1,126	1,360
Depreciation	502	502
	1,126	1,360
Independent Examiner's remuneration comprised:		
Independent examination	240	240
Accountancy	360	360
Grant audits	300	600
Payroll	226	160
	£ 1,126	£ 1,360

**6 Staff costs**

Staff costs during the year were as follows:

	2012 £	2011 £
Wages and salaries	39,920	21,067
Social security costs	3,471	1,606
Pension costs	-	-
	£ 43,391	£ 22,673

The average number of employees during the year calculated on the basis of full-time equivalents was as follows:

Director	0.5	0.5
Administrator	0.5	0.5
	1.0	1.0

The number of employees earning over £60,000 per annum excluding pension contributions was nil (2011: nil).



**Jewish Heritage UK**  
**Notes to the accounts**  
**for the year ended 31 December 2012 (continued)**

**7 Trustees' remuneration and expenses**

Neither the trustees nor any persons connected with them received any remuneration during the year. Two trustees received travel expenses during the year, a total of £277 (2011: £282).

**8 Fixed assets: tangible assets**

	Computer equipment £	Total £
<b>Cost</b>		
At 1 January 2011	1,506	1,506
Additions	-	-
Disposals	-	-
	£ 1,506	£ 1,506
<b>Depreciation</b>		
At 1 January 2011	502	502
Charge for the year	502	502
Disposals	-	-
	£ 1,004	£ 1,004
<b>Net book value</b>		
At 31 December 2012	£ 502	£ 502
<i>At 31 December 2011</i>	<i>£ 1,004</i>	<i>£ 1,004</i>

**9 Debtors**

	2012 £	2011 £
Grants	5,379	4,721
Prepayments	553	715
	£ 5,932	£ 5,436
	£ 5,932	£ 5,436

**10 Creditors: amounts falling due in less than one year**

	2012 £	2011 £
Accruals	6,546	4,854
	£ 6,546	£ 4,854
	£ 6,546	£ 4,854

**Jewish Heritage UK**  
**Notes to the accounts**  
**for the year ended 31 December 2012 (continued)**

**11 Restricted funds**

	<i>As at 1 January 2011</i> £	Incoming resources £	Outgoing resources £	Transfers £	As at 31 December 2012 £
English Heritage	-	35,536	(35,536)	-	-
	<u>£ -</u>	<u>£ 35,536</u>	<u>£ (35,536)</u>	<u>£ -</u>	<u>£ -</u>

Restricted funds represent monies to be used for the following specific purposes  
English Heritage - fund for the English Heritage Support Officer Scheme.

**12 Analysis of net assets between funds**

Fund balances at 31 December 2012 are represented by:	Unrestricted funds £	Restricted funds £	Total £
Fixed assets	502	-	502
Net current assets	26,043	-	26,043
	<u>£ 26,545</u>	<u>£ -</u>	<u>£ 26,545</u>